

**FORM 535 – FORMAL PROOF OF DEBT OR CLAIM**  
**SECRETS GROUP (ALL ADMINISTRATORS APPOINTED)**  
**("THE COMPANIES")**

To the Administrators of the Secrets Group (all in Administrators Appointed) as listed in Schedule A ("The Companies"):

1. Select one (1) of the Company/s that applies. Please tick only one Company that you are a creditor of *(if you are a creditor of more than one Company, you must complete a new Formal Proof of Debt for the other Company/s)*.

**Schedule A**

Company	ACN	ABN	Tick only ONE
Secrets International Pty Ltd	616 448 821	33 616 448 821	<input type="checkbox"/>
Secrets Wholesale Pty Ltd	616 448 778	97 616 448 778	<input type="checkbox"/>
Secrets Shhh Pty Ltd	617 804 332	36 617 804 332	<input type="checkbox"/>
Secrets Shhh Leasing Pty Ltd	130 739 285	52 130 739 285	<input type="checkbox"/>
Secrets Shhh Franchising Pty Ltd	130 439 860	29 130 439 860	<input type="checkbox"/>
Secrets Shhh Retail Leasing Pty Ltd	650 147 283	45 650 147 283	<input type="checkbox"/>
Secrets Online Pty Ltd (FKA Secrets Australia Pty Ltd)	160 346 485	71 160 346 485	<input type="checkbox"/>
Simudia Pty Ltd	154 731 736	20 154 731 736	<input type="checkbox"/>
Secrets Leasing Pty Ltd	650 147 265	41 650 147 265	<input type="checkbox"/>

1. This is to state that the Company was on 10 December 2025, and still is, justly and truly indebted to: \_\_\_\_\_

\_\_\_\_\_  
*(full name, ABN and address of the creditor and, if applicable, the creditor's partners)* for \_\_\_\_\_ dollars  
and \_\_\_\_\_ cents

Particulars of the debt are:

Date	Consideration <i>(state how the debt arose)</i>	Amount (\$/c)	Remarks <i>(include details of voucher substantiating payment)</i>

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:

\_\_\_\_\_  
*(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).*

Date	Drawer	Acceptor	Amount (\$/c)	Due Date

3. Signed by *(select correct option)*:

☐ I am the creditor personally.

☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

- ☐ I am the creditor's agent authorised in writing to make this statement in writing. I know the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature: \_\_\_\_\_ Dated: \_\_\_\_\_

Name: \_\_\_\_\_ Occupation\*: \_\_\_\_\_

Address: \_\_\_\_\_

*\* If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor*

RECEIVE REPORTS BY EMAIL	Yes	No
Do you wish to receive all future reports and correspondence from our office via email?	<input type="checkbox"/>	<input type="checkbox"/>
Email:.....		

**If being used for the purpose of voting at a meeting:**

- a) Is the debt you are claiming assigned to you? ☐ No ☐ Yes
- b) If yes, attach written evidence of the debt, the assignment and consideration given. ☐ Attached
- c) If yes, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ \_\_\_\_\_
- d) If yes, are you a related party creditor of the Company? ☐ No ☐ Yes  
(f you are unsure contact the Administrators))

**GUIDANCE NOTES FOR COMPLETING PROOF OF DEBT OR CLAIM**

You should provide supporting documents that substantiate what you are owed by the Company. This may include things like account statements, unpaid invoices and their corresponding purchase orders, PPSR registration, agreements/terms of trade, contracts, lease or hire agreements, court order or judgment, guarantee or loan document, emails/other correspondence with the Company.

*If you need help in completing the forms or if you are uncertain what information you should attach, please email or telephone the nominated FTI Consulting contact person.*