

28 July 2020

Our Ref: HSY/455221.0001/056/SSF/A1.1 (CRUCOR)

CIRCULAR TO ALL KNOWN CREDITORS

**RE: SYNERGY INVESTMENT INTERNATIONAL COMPANY LIMITED
(IN OFFICIAL LIQUIDATION) (THE “COMPANY”)
CAUSE NO. FSD 29 OF 2017 (NSJ)**

Dear Sirs

I refer to previous correspondence in relation to the liquidation of the Company.

Fourth Meeting of creditors of the Company

Pursuant to Order 8, rule 2(3) of the Companies Winding Up Rule, 2018 (“CWR”), the Joint Official Liquidators (“JOLs”) have convened the fourth meeting of creditors (“Fourth Meeting”), details of which are as follows:

Date and time: Wednesday 19 August 2020 at 10:00 a.m. (Hong Kong Time) /
Tuesday 18 August 2020 at 9:00 p.m. (Cayman Islands Time)

Dial in number: Available upon request from candy.lai@fticonsulting.com

Please find attached at **Appendix A** formal notice of the Fourth Meeting.

The purpose of the Fourth Meeting is to:

1. provide an update on the status of the liquidation; and
2. deal with such other matters or resolutions as the Joint Official Liquidators of the Company think fit.

Representation and forms of proxy

Any creditor who wishes to vote or otherwise participate in the Fourth Meeting should note the following:

1. A proof of debt must be lodged with the JOLs if this has not been submitted already. A proof of debt form is enclosed at **Appendix B** (if you have already submitted a proof of debt there is no need to do so again);

2. If a creditor is a corporate body or if an individual creditor wishes to nominate another person to participate in the Fourth Meeting on their behalf, a completed proxy form must be lodged with the JOLs. Any individual creditor, who attends the meeting by telephone, does not need to submit a proxy form. A proxy form is enclosed at **Appendix C**; and
3. Completed proof of debt and proxy forms must be submitted by email to candy.lai@fticonsulting.com by no later than 12 p.m. (Hong Kong Time) on Monday 17 August 2020.

Voting

A resolution is deemed to have been passed at a meeting of creditors when the majority (in value) of those creditors present and voting, in person or by proxy, have voted in favour of the resolution.

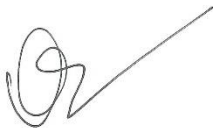
A creditor will be entitled to vote at the Fourth Meeting provided they have lodged a proof of debt form with the JOLs by the date specified above.

A creditor may not vote in respect of a claim for an unlimited amount or any debt whose value is not ascertained except where the chairman of the Fourth Meeting agrees to put an estimated minimum value upon it for the purpose of entitlement to vote and admits his proof for that purpose.

Furthermore, you should note that this letter does not constitute an admission that you are a creditor of the Company. All creditor claims will be subject to a formal claims adjudication process in due course.

Should you require further information, please contact Ms Karly Chuang or Ms Candy Lai of my office on +852 3768 4603 or +852 3768 4563, respectively.

Yours faithfully



FOK Hei Yu
Joint Official Liquidator

encl

**Synergy Investment International Company Limited – In Official Liquidation (the “Company”)
Registration Number: 235460**

NOTICE IS HEREBY GIVEN THAT pursuant to Order 8, rule 2(3) of the Companies Winding Up Rules, 2018, the fourth meeting of creditors of the Company (“Fourth Meeting”) will be held on **Wednesday 19 August 2020 at 10:00 a.m. (Hong Kong Time) / Tuesday 18 August 2020 at 9:00 p.m. (Cayman Islands Time)**.

The Fourth Meeting will be held by telephone conference. Any person intending to participate by telephone conference must send written notice to Candy Lai (candy.lai@fticonsulting.com) of their intention to do so at least **three days prior to the date of the meeting**. Dial-in details for the meeting will be provided by return.

Business

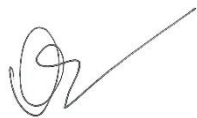
The purpose of the Fourth Meeting is to:

1. provide an update on the status of the liquidation; and
2. deal with such other matters or resolutions as the Joint Official Liquidators of the Company think fit.

Proof of debt and proxy forms

A proof of debt form must be lodged with the Joint Official Liquidators if not already done so. In addition, any person who is entitled to participate and vote at the Fourth Meeting may appoint a proxy to participate and vote on his behalf. Completed proof of debt and proxy forms should be returned by email no later than **12:00 p.m. (Hong Kong Time) on 17 August 2020**.

Dated this 28th day of July 2020



FOK Hei Yu

Joint Official Liquidator

Contact for enquiries:

Name: Candy Lai

Telephone: +852 3768 4563

E-mail: candy.lai@fticonsulting.com

Address for service:

FTI Consulting (Hong Kong) Limited

Level 35, Oxford House

Taikoo Place, 979 King's Road

Quarry Bay

Hong Kong

SYNERGY INVESTMENT INTERNATIONAL COMPANY LIMITED – IN OFFICIAL LIQUIDATION
(THE “COMPANY”)

FORM OF PROXY
FOURTH MEETING OF CREDITORS

I/We.....

of.....

being a creditor of the Company wish to appoint

.....

of.....

or failing him/her, FOK Hei Yu of FTI Consulting (Hong Kong) Limited (“FTI Consulting”) or failing him, any other authorised representative of FTI Consulting, as my/our proxy to vote for me/us on my/our behalf, at the fourth meeting of creditors to be held on Wednesday 19 August 2020 at 10:00 a.m. (Hong Kong Time) / Tuesday 18 August 2020 at 9:00 p.m. (Cayman Islands Time), or at any adjournment of that meeting (the “Fourth Meeting”).

Signature: _____ Date: _____

Notes

1. All creditors who wish to vote at the Fourth Meeting must complete the proxy form unless they are individuals attending by telephone conference. A proxy form will be required from all creditors which are corporate bodies.
2. To be valid, this form of proxy must be completed and returned (together with any power of attorney or other authority under which it is signed) as soon as possible and in any event no later than **12:00 p.m. (Hong Kong Time) on 17 August 2020**.
3. Completed proxies may be lodged by e-mail to candy.lai@fticonsulting.com or karly.chuang@fticonsulting.com.