

Our Ref.: 500003.0126-E-R-5-JDS

11 February 2026

CIRCULAR TO CREDITORS

THIRD SECTOR AUSTRALIA LIMITED ACN 136 602 376

TRADING AS MOMENTUM COLLECTIVE

(SUBJECT TO DEED OF COMPANY ARRANGEMENT)

("THE COMPANY")

Dear Sir/Madam

I refer to the appointment of Ben Campbell, John Park, Joseph Hansell and I, Joanne Dunn, as Joint and Several Voluntary Administrators of the Company on 16 October 2025, the Administrators' Supplementary report dated 12 January 2026 and to the Addendum to the Supplementary Report dated 16 January 2026.

Execution of Deed of Company Arrangement

I confirm that at the reconvened second meeting of creditors held on 20 January 2026, creditors of the Company resolved that the Company execute a Deed of Company Arrangement ("**DOCA**") proposed by the Administrators, with the DOCA providing for the appointment of Ben Campbell, John Park, Joseph Hansell and I as Deed Administrators.

The Company, along with the Administrators and NSW Department of Communities and Justice ("**DCJ**"), executed the DOCA on 11 February 2026.

Attached is a Form 509E, being a Notice to Creditors of Execution of the DOCA. A copy of the DOCA has been lodged with the Australian Securities and Investments Commission and is available for inspection upon request or can be downloaded from the FTI Creditors Portal, linked below:

Creditors Portal: <https://www.fticonsulting.com/creditors/third-sector-australia>

As a result of the execution of the DOCA, the Company is no longer in Voluntary Administration and is now subject to the DOCA.

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Trading under the DOCA

The Deed Administrators will continue to control the Company while it remains subject to the DOCA, to facilitate the sale transactions and transition of the Company's various programs per the terms of the DOCA.

In this respect, should you have opened an account with the Company during the Voluntary Administration period, we request you update your account name to ***“Third Sector Australia Ltd (Subject to Deed of Company Arrangement)”***.

Existing trading protocols including purchase order requisitions will continue as they have under the Voluntary Administration, until the effectuation of the DOCA.

Employees

We would like to take this opportunity to thank all employees for their ongoing support and cooperation throughout the Voluntary Administration. The successful execution of the DOCA would not have been possible without the dedication and commitment of the Company's staff.

As outlined in our Supplementary Report, in the event that employees are transitioned to alternative providers on the same or better terms, accrued entitlements will also be transfer and be available for employees to utilise in the ordinary course. The Administrators will therefore assume no liability for those entitlements.

To the extent redundancies are required, all entitlements (i.e. wages, annual leave, long service leave, PILN and redundancy) will be paid in full upon termination. For employees who resigned during the administration, outstanding leave entitlements will be paid as soon as possible after settlement of the sale transactions.

We will continue to provide updates to employees on the status of the sale transaction and transition of the Company's various programs.

Unsecured Creditors

As outlined in our Supplementary Report and Addendum to the Supplementary Report, the DOCA anticipates a return of 100 cents in the dollar to participating unsecured creditors, with the exception of DCJ.

Once the Company's programs have been fully dealt with and the assets of the Company have been realised, the Deed Administrators will issue notices to participating creditors requesting lodgement of a Formal Proof of Debt.

If you have already submitted a Proof of Debt to this office, you will not be required to submit a further claim unless the quantum or particulars of your claim has changed.

Payment of admitted unsecured creditor claims is anticipated to occur within six to nine months, earlier if possible.

Contact Details

Should you have any queries, please contact this office on (07) 3225 4900 or by email at MomentumCollective@fticonsulting.com.

Yours faithfully



Joanne Dunn
Deed Administrator

FORM 509E

NOTICE TO CREDITORS OF EXECUTION OF A DEED OF COMPANY ARRANGEMENT

THIRD SECTOR AUSTRALIA LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

ACN 136 602 376 ("THE COMPANY")

TRADING AS MOMENTUM COLLECTIVE

To the creditors of the Company:

1. Notice is given under Section 450B(a) of the *Corporations Act 2001 (Cth)* that the Company executed a Deed of Company Arrangement on 11 February 2026.
2. A copy of the Deed of Company Arrangement is available for inspection upon request or can be downloaded from the FTI Creditors Portal, linked below:

Creditors Portal: <https://www.fticonsulting.com/creditors/third-sector-australia>.

Dated this 11th day of February 2026



Joanne Dunn
Deed Administrator