

20 July 2023

TO THE CREDITOR AS ADDRESSED

Dear Sir/Madam

Tribe Brewing Creditors' Trust
Intention to declare a first and final dividend

I refer to the appointment of Christopher Hill and I, Joseph Hansell, as Trustees of the Tribe Brewing Creditors' Trust following the effectuation of the Deed of Company Arrangement by the companies listed in **Schedule 1** ("the Group") and to our previous correspondence regarding this matter.

I intend to declare a first and final dividend to creditors on or around 18 September 2023.

The records of the Group indicate that you may be a creditor, however, your debt or claim has not yet been admitted.

In order to participate in the dividend, you must provide a completed formal proof of debt and supporting documents by **11 August 2023**, otherwise you will be excluded from the dividend.

Creditors that have previously submitted a proof of debt are requested to confirm to the Trustees that there has been no change in the amount claimed by **11 August 2023**.

Where possible, creditors are encouraged to provide completed proof of debt forms via email to TribeCreditors@fticonsulting.com.

In this regard, please find **enclosed**:

1. Form 548 – Notice of intention to declare a first and final dividend
2. Form 534 – Notice inviting formal proof of debt or claim
3. Form 535 – Formal proof of debt or claim
4. Proof of Debt Guidance Notes

Should you have any queries, please contact this office on (02) 8247 8000 or by email at TribeCreditors@fticonsulting.com.

Yours faithfully



Joseph Hansell
Trustee of the Tribe Brewing Creditors' Trust

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Schedule 1

SCHEDULE OF COMPANIES

Company name	ACN	ABN
Tribe Breweries Pty Ltd	621 106 027	77 621 106 027
Tribe Brands Pty Ltd	137 498 116	92 137 498 116
Tribe Brewing Pty Ltd	624 824 193	28 624 824 193
Tribe Partner Brewing Pty Ltd	622 079 163	45 622 079 163
Tribe Venues Pty Ltd	618 469 864	37 618 469 864
Brewpack Pty Limited	157 770 575	38 157 770 575
Macarthur Grange Brewery Pty Ltd	164 127 235	96 164 127 235

FORM 548

**NOTICE TO CREDITOR OR PERSON CLAIMING TO BE A CREDITOR
OF INTENTION TO DECLARE A FIRST AND FINAL DIVIDEND**

TRIBE BREWING CREDITORS' TRUST

A first and final dividend is to be declared on 18 September 2023 for the Companies.

You are required formally to prove your debt or claim on or before 11 August 2023.

If you do not, I will exclude your claim from participation, and I will proceed to make a final dividend without having regard to it.

Dated this 20th day of July 2023.

A handwritten signature in black ink, appearing to read 'J. Hansell', written in a cursive style.

Joseph Hansell
Trustee of the Tribe Brewing Creditors' Trust

FORM 534

NOTICE INVITING FORMAL PROOF OF DEBT OR CLAIM

TRIBE BREWING CREDITORS' TRUST

Take notice that creditors, whose debts or claims have not already been admitted, are required on or before 11 August 2023 to prove their debts or claims and to establish any title they may have to priority by providing a formal proof of debt or claim in accordance with Form 535 containing their respective debts or claims.

If they do not they will be excluded from:

- (a) the benefit of any distribution made before their debts or claims are proved or their priority is established; and
- (b) objecting to the distribution.

Form of proof may be obtained from me.

Dated this 20th day of July 2023.

A handwritten signature in black ink, appearing to read 'J. Hansell', written in a cursive style.

Joseph Hansell
Trustee of the Tribe Brewing Creditors' Trust

FORM 535 – FORMAL PROOF OF DEBT OR CLAIM
TRIBE BREWING CREDITORS' TRUST
(SEE BELOW LIST OF COMPANIES)

To the Trustees of the Tribe Brewing Creditors' Trust (see below list of companies):

Select **one (1)** company only that applies. Please tick **only one** Company that you are a creditor of *(if you are a creditor of more than one company, you **must** complete a new Formal Proof of Debt for the other company/s).*

Company name	ACN	Tick only ONE
Tribe Brewing Pty Ltd	624 824 193	☐
Tribe Breweries Pty Ltd	621 106 027	☐
Tribe Partner Brewing Pty Ltd	622 079 163	☐
Tribe Venues Pty Ltd	618 469 864	☐
Tribe Brands Pty Ltd	137 498 116	☐
Brewpack Pty Ltd	157 770 575	☐
Macarthur Grange Brewery Pty Ltd	164 127 235	☐

Creditor Name:

Address:

Amount \$

Particulars of the debt are:

Date	Consideration	Amount (\$/c)	Remarks
	<i>(state how the debt arose)</i>		<i>(include details of voucher substantiating payment)</i>

1. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following:
- (insert particulars of all securities held. If the securities are on the property of any of the Companies, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).*

Date	Drawer	Acceptor	Amount (\$/c)	Due Date

2. Signed by *(select correct option)*:

- ☐ I am the creditor personally
- ☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied
- ☐ I am the creditor's agent authorised in writing to make this statement in writing. I know the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature: Dated:

Name: Occupation:

Address:

** If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor*

GUIDANCE NOTES
FORMAL PROOF OF DEBT OR CLAIM

Information to support your claim

Generally, an external administrator will not admit a claim for the purpose of a dividend distribution in an external administration without sufficient supporting documentation. The below table provides an example of the supporting documentation that can be provided to substantiate various types of creditor claims.

Creditor type	Example of supporting documents
Trade creditors / suppliers	■ Invoice(s) and statement(s) showing the amount of the debt; and ■ Statement of account.
Landlords / leases	■ Copy of the lease; and ■ Statement showing amounts outstanding under the lease, with a clear split between the amount outstanding as at date of appointment and any future amounts.
Guarantees / indemnities	■ Executed guarantee/indemnity; ■ Notice of Demand served on the guarantor; and ■ Calculation of the amount outstanding under the guarantee.
Employees	■ Breakdown of calculation of the debt; ■ Claim type (e.g. wages, annual leave, long service leave, etc.); ■ Supporting documentation relating to the debt claimed (i.e. correspondence); and ■ Contract of Employment (if any).
Secured debt shortfall	■ Security Documents (e.g. mortgage); ■ Independent valuation of the secured portion of the debt (if not yet realised) or the basis of the creditor's estimated value of the security and supporting calculation; ■ Calculation of the deficiency on the security; and ■ Details of income alongside expenses incurred by the secured creditor in respect of the secured asset since the date of appointment.
Loans	■ Executed loan agreement; and ■ Loan statements showing payments made, interest accruing and the amount outstanding as at the date of appointment.
Statutory debts	■ Documentation showing the assessment of debts, with clarification as to if it is an actual debt or an estimate, and separate amounts for the primary debt and any penalties applied.