

NOTICE OF FIRST MEETING OF CREDITORS OF THE COMPANIES UNDER ADMINISTRATION

**TRIBE BREWING PTY LTD ACN 624 824 193
AND ITS SUBSIDIARIES AS LISTED IN SCHEDULE 1
(ALL ADMINISTRATORS APPOINTED)
(TOGETHER “THE COMPANIES”)**

On 28 February 2023, the Companies, under Section 436A, appointed Christopher Hill and Joseph Hansell of FTI Consulting, Level 22, Gateway, 1 Macquarie Place, Sydney NSW 2000, as Joint and Several Administrators of the Companies.

- 1) Notice is now given that the first meeting of creditors of the Companies will be held at 11:00am (AEDT) on Thursday, 9 March 2023.**

The meeting is being held virtually and all creditors wanting to attend the meeting are required to attend via Zoom. I am required under law to nominate a notional place for the meeting for administrative purposes such as establishing the time of the meeting. The notional place for this meeting is: FTI Consulting, Level 22, Gateway, 1 Macquarie Place, Sydney NSW 2000.

Given the nature of this meeting the Administrators preference is to conduct it solely via electronic facilities. Should you desire to attend in person, please email your request to TribeCreditors@fticonsulting.com.

Further details regarding the meeting will be provided once a creditor has registered their attendance for the meeting.

If you wish to attend the meeting, you must register at the below link and return the below forms on or before **4:00PM (AEDT) on Wednesday, 8 March 2023** to TribeCreditors@fticonsulting.com:

- Meeting registration form:
https://fticonsulting-inc.zoom.us/webinar/register/WN_biPs_1_WQKm9zE7JOR-R2g
- Proxy form (if required); and
- Proof of Debt form.

A link to view the meeting will subsequently be sent to you by email.

Please note your name will be visible to other attendees of the meeting and in meeting documents we prepare and lodge with ASIC.

- 2) The purpose of the meeting is to determine:**
- a) Whether to appoint a committee of inspection; and
 - b) If so, who are to be the committee's members.

- 3)** At the meeting, creditors may also, by resolution:
- a) Remove the administrator(s) from office; and
 - b) Appoint someone else as administrator(s) of the Companies.
- 4)** Discuss any other relevant business which may arise.

Dated this 1st day of March 2023



Christopher Hill

Joint and Several Administrator