

NOTICE OF SECOND MEETING OF CREDITORS OF THE COMPANIES UNDER ADMINISTRATION

**TRIBE BREWING PTY LTD ACN 624 824 193
AND ITS SUBSIDIARIES AS LISTED IN SCHEDULE 1
(ALL ADMINISTRATORS APPOINTED)
(TOGETHER "THE COMPANIES")**

On 28 February 2023, the Companies, under Section 436A of the Corporations Act, appointed Joseph Hansell and Christopher Hill, of FTI Consulting, Level 22, Gateway, 1 Macquarie Place, Sydney NSW 2000, as Joint and Several Administrators of the Companies.

1. Notice is now given that the second meeting of creditors of the meeting of creditors of the Companies will be held at **2:00PM (AEST) on 4 April 2023.**

The meeting is being held virtually and all creditors wanting to attend the meeting are required to attend via Zoom webinar facilities. I am required under law to nominate a notional place for the meeting for administrative purposes such as establishing the time of the meeting. The notional place for this meeting is: FTI Consulting, Level 22, Gateway, 1 Macquarie Place, Sydney NSW 2000. **PLEASE DO NOT ATTEND AT THIS LOCATION.**

Further details regarding the meeting will be provided once a creditors has registered their attendance for the meeting.

If you wish to attend the meeting, you must register at the below link and return the below forms on or before **4:00PM (AEST) on Monday, 3 April 2023** to TribeCreditors@fticonsulting.com:

- Meeting registration form:
https://fticonsulting-inc.zoom.us/webinar/register/WN_Vv5AQLAkQGKDYd85xm-yTg
- Proof of Debt form; and
- Proxy form (if required).

Once you have registered, a link to view the meeting will subsequently be sent to you by email.

Please note your name will be visible to other attendees of the meeting and in meeting documents we prepare and lodge with ASIC.

2. The purpose of the meeting is:
 - a) to review the report of the Administrators and their recommendation in connection with the business, property, affairs and financial circumstances of the Companies; and
 - b) for the creditors of the Companies to resolve:
 - that the Companies enter a Deed of Company Arrangement ("DOCA"); or
 - that the administration of the Companies should end; or

- that the Companies be wound up; or
 - the second meeting of creditors be adjourned for a period not exceeding forty-five (45) business days.
- c) for creditors of the Companies to vote on the remuneration to be paid to the Voluntary Administrators, as calculated on a time basis for the periods:
- 28 February 2023 to 19 March 2023;
 - 20 March 2023 to the end of the Voluntary Administration; and
- d) If the Company enters into a Deed of Company Arrangement, for creditors of the Companies to vote on the remuneration to be paid to the Deed Administrators and Trustees of the Creditors Trust.
- e) Creditors will be requested to approve the actual and future disbursements incurred and likely to be incurred in the administration;
- f) If the Company is placed into liquidation, for creditors of the Companies to vote on the remuneration to be paid to the Liquidators and to consider the appointment of a Committee of Inspection and if required, to determine the members; and
- g) Any other business properly brought before the meeting.
3. If you choose to post your proof of debt and proxy forms, please ensure they are sent with sufficient time to arrive by the due date. We encourage creditors send their forms by email to TribeCreditors@fticonsulting.com where possible.

Dated this 27th day of March 2023



Christopher Hill
Joint and Several Administrator

Schedule 1

Company name	ACN	ABN
Tribe Breweries Pty Ltd	621 106 027	77 621 106 027
Tribe Brands Pty Ltd	137 498 116	92 137 498 116
Tribe Brewing Pty Ltd	624 824 193	28 624 824 193
Tribe Partner Brewing Pty Ltd	622 079 163	45 622 079 163
Tribe Venues Pty Ltd	618 469 864	37 618 469 864
Brewpack Pty Limited	157 770 575	38 157 770 575
Macarthur Grange Brewery Pty Ltd	164 127 235	96 164 127 235