

31 August 2023

Wiluna Mining Corporation Limited ACN 119 887 606

Wiluna Operations Pty Ltd ACN 166 954 525

Wiluna Gold Pty Ltd ACN 153 919 549

Kimba Resources Pty Ltd ACN 106 123 951

Zanthus Energy Pty Ltd ACN 129 728 374

Lignite Pty Ltd ACN 128 111 204

Scaddan Energy Pty Ltd ACN 128 388 634

(All Subject to Deed of Company Arrangement) (together “Companies” or “Wiluna Group”)

Circular to Creditors

I refer to the appointment of Kate Warwick, Daniel Woodhouse, Ian Francis and I, Michael Ryan, as Joint and Several Deed Administrators (“**Deed Administrators**”) of the Companies on 28 July 2023 and to our most recent circular to creditors dated 4 August 2023.

We set out below an update as to:

- Deed Administration trading accounts
- FTI Consulting and Wiluna Group personnel authorised to sign purchase orders for the Companies.

Ongoing Trade of the Business

The Wiluna Group continue to trade on a “business as usual” basis in accordance with the Deeds of Company Arrangement (DOCAs) approved by creditors on 28 July 2023.

Liability for goods supplied to the Companies from this date will continue to be paid in the ordinary course if a purchase order has been signed by the Deed Administrators or Authorised Personnel.

If you are supplying goods to the Companies from 28 July 2023, please ensure the following:

1. Your Wiluna Group account has been updated to read as follows “[Company Name] (Subject to Deed of Company Arrangement)” for goods supplied and services rendered from 28 July 2023 onwards.
2. All accounts are being addressed to “[Company Name] (Subject to Deed of Company Arrangement)” and emailed to accounts@wilunamining.com.au

Authorised Personnel

Set out at **Annexure A** is a revised list of the persons authorised to sign purchase orders for the Companies. This supersedes the schedule of authorised persons provided in our initial circular to creditors dated 19 July 2023. All other trading protocols remain as per our circular dated 22 July 2022.

Contact

The Administrators appreciate your ongoing support and patience throughout this time and will keep you informed as the Deed Administration process continues.

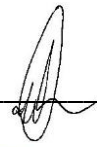
If you have any questions about the contents of this letter or would like to discuss the Administration generally, please do not hesitate to contact the Deed Administrators office by telephone on (08) 9321 8533 or by email at Wiluna@fticonsulting.com.

Yours faithfully

A handwritten signature in black ink, appearing to read 'M Ryan', is positioned above the printed name.

Michael Ryan
Deed Administrator

Annexure A – Authorised Personnel

Person	Authority Limit (\$)	Specimen Signature
Michael Ryan	All Purchases	 _____
Ian Francis	All Purchases	 _____
Kathryn Warwick	All Purchases	 _____
Daniel Woodhouse	All Purchases	 _____
Matthew Chivers	All Purchases	 _____
James Mazzone	100,000	 _____
Ben Pimm	100,000	 _____
Jonathan Pluckhahn	50,000	Jonathan Pluckhahn _____
Richard Holder	50,000	Richard Holder _____