

14 June 2024

Wiluna Mining Corporation Limited ACN 119 887 606

Wiluna Operations Pty Ltd ACN 166 954 525

Wiluna Gold Pty Ltd ACN 153 919 549

Kimba Resources Pty Ltd ACN 106 123 951

Zanthus Energy Pty Ltd ACN 129 728 374

Lignite Pty Ltd ACN 128 111 204

Scaddan Energy Pty Ltd ACN 128 388 634

(All Subject to Deed of Company Arrangement) (together “Companies” or “Wiluna Group”)

Circular to Suppliers

I refer to the appointment of Kate Warwick, Daniel Woodhouse, Ian Francis and I, Michael Ryan, as Joint and Several Deed Administrators (“**Deed Administrators**”) of the Companies under Deed of Company Arrangement on 28 July 2023 and to our most recent circular to creditors dated 8 September 2023.

We set out below an update as to:

- Ongoing trade of the business.
- FTI Consulting and Wiluna Group personnel authorised to sign purchase orders for the Companies.

Ongoing trade of the business

The Companies continue to trade and operate on a “business as usual” basis as per the DOCA. In accordance with the ongoing trade and as a part of the recapitalisation strategy the Deed Administrators have appointed Evan Spencer as Chief Operating Officer of the Wiluna Group. Evan has multiple decades of experience holding senior management and executive level positions across the resources/mining sector.

Authorised Personnel

Set out at **Annexure A** is a revised list of the persons authorised to sign purchase orders for the Companies. This supersedes the schedule of authorised persons provided in our previous circular to creditors dated 21 August 2023. All other trading protocols remain as per our circular dated 22 July 2022.

Contact

The Administrators appreciate your ongoing support and patience throughout this time and will keep you informed as the Deed Administration process continues.

If you have any questions about the contents of this letter or would like to discuss the Administration generally, please do not hesitate to contact the Deed Administrators office by telephone on (08) 9321 8533 or by email at Wiluna@fticonsulting.com.

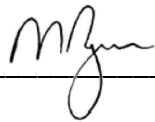
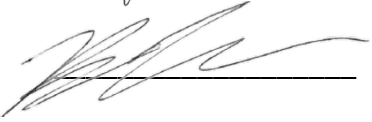
Yours faithfully

A handwritten signature in black ink, appearing to read 'M Ryan', written in a cursive style.

Michael Ryan

Joint and Several Deed Administrator

Annexure A – Authorised Persons

Person	Authority Limit (\$)	Specimen Signature
Michael Ryan	All Purchases	 _____
Ian Francis	All Purchases	 _____
Kathryn Warwick	All Purchases	 _____
Daniel Woodhouse	All Purchases	 _____
Matthew Chivers	All Purchases	 _____
James Mazzone	100,000	 _____
Ben Pimm	100,000	 _____
Evan Spencer	50,000	Evan Spencer _____ Or  _____
Jonathan Pluckhahn	50,000	Jonathan Pluckhahn _____ Or  _____