

19 July 2023

Wiluna Mining Corporation Limited ACN 119 887 606
Wiluna Operations Pty Ltd ACN 166 954 525
Wiluna Gold Pty Ltd ACN 153 919 549
Kimba Resources Pty Ltd ACN 106 123 951
Zanthus Energy Pty Ltd ACN 129 728 374
Lignite Pty Ltd ACN 128 111 204
Scaddan Energy Pty Ltd ACN 128 388 634
(All Administrators Appointed) (together “Companies” or “Wiluna”)

Circular to Creditors

I refer to the appointment of Michael Ryan, Daniel Woodhouse, Ian Francis and I, Kathryn Warwick, as Joint and Several Voluntary Administrators of the Companies on 20 July 2022 and to our report to creditors dated 30 June 2023.

The concurrent second meeting of creditors was held on 7 July 2023 and the Deed of Company Arrangement proposal as outlined in the report to creditors dated 30 June 2023 was approved by creditors.

The Deed of Company Arrangement (“DOCA”) is to be executed by 28 July 2023 and further correspondence will be provided to you once the DOCA has been executed.

Trading Procedures – Authorised Persons

Set out at **Annexure A** is a revised list of the persons authorised to sign purchase orders for the Companies. This supersedes the schedule of authorised persons provided in our initial circular to creditors dated 22 July 2022 and our circular to creditors dated 16 February 2023. All other trading protocols remain as per our circular dated 22 July 2022.

If you have any questions about the contents of this circular, please contact this office by email at wiluna@fticonsulting.com or by phone on (08) 9321 8533.



Kate Warwick

Joint and Several Administrator

FTI Consulting (Australia) Pty Limited
ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325
Level 47, Central Park | 152-158 St George's Terrace | Perth WA 6000 | Australia
Postal Address | PO Box Z5486 | Perth WA 6831 | Australia
+61 8 9321 8533 telephone | +61 8 9321 8544 fax | fticonsulting.com

Liability limited by a scheme approved under Professional Standards Legislation.

Annexure A – Authorised Persons

Person	Authority Limit (\$)	Specimen Signature
Michael Ryan	All Purchases	
Kathryn Warwick	All Purchases	
Ian Francis	All Purchases	
Daniel Woodhouse	All Purchases	
Matthew Chivers	All Purchases	
James Mazzone	100,000	
Benjamin Pimm	100,000	