

30 June 2023

Wiluna Mining Corporation Limited ACN 119 887 606
Wiluna Operations Pty Ltd ACN 166 954 525
Wiluna Gold Pty Ltd ACN 153 919 549
Kimba Resources Pty Ltd ACN 106 123 951
Zanthus Energy Pty Ltd ACN 129 728 374
Lignite Pty Ltd ACN 128 111 204
Scaddan Energy Pty Ltd ACN 128 388 634
(All Administrators Appointed) (together “Companies”)

CIRCULAR TO CREDITORS

I refer to the appointment of Michael Ryan, Ian Francis, Daniel Woodhouse, and I, Kate Warwick, as Joint and Several Administrators of the Companies on 20 July 2022.

CONCURRENT SECOND MEETING OF CREDITORS

The concurrent second meeting of creditors of the Companies will be held at **10:00AM (AWST) on Friday, 7 July 2023 using virtual meeting facilities (“Meeting”)**.

Please find enclosed the following documents regarding the Meeting:

1. Notice of Concurrent Second Meeting of Creditors;
2. Meeting Registration Form;
3. Appointment of Proxy Form; and
4. Formal Proof of Debt or Claim Form.

If you or your appointed proxy wish to attend the Meeting, you must complete and return the above documents by **12:00PM (AWST) on Thursday, 6 July 2023** as outlined below.

Creditor Class	Registration Form	Formal Proof of Debt	Appointment of Proxy
Employee	✓	Refer to Note 1	Refer to Note 2
Individual / Partnership	✓	✓	Refer to Note 2
Company	✓	✓	✓
Statutory	✓	✓	✓

Note 1: Employees are not required to provide a formal proof of debt and will be admitted to vote on the amounts set out in the Companies’ books and records. Employees may still lodge their own claim form if preferred.

Note 2: Only a company or statutory creditor is required to appoint a proxy. Individuals (including employees) and partnerships may appoint a proxy, but only if they want that proxy to attend the meeting on their behalf.

FTI Consulting (Australia) Pty Limited

ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325

Level 47, Central Park | 152-158 St George's Terrace | Perth WA 6000 | Australia

Postal Address | PO Box Z5486 | Perth WA 6831 | Australia

+61 8 9321 8533 telephone | +61 8 9321 8544 fax | fticonsulting.com

Liability limited by a scheme approved under Professional Standards Legislation.

The Administrators' Report pursuant to Section 75-225 of the *Insolvency Practice Rules (Corporations) 2016* is available online via the Creditors Portal maintained by the Administrators at <https://www.fticonsulting.com/creditors/wiluna-group>.

ELECTRONIC NOTICES

In accordance with section 600G of the *Corporations Act 2001*, we have used one or more technologies to provide notice of the Meeting as follows:

- sent a copy of this circular to creditors by using email addresses obtained from the Companies' records;
- if no email address was obtained, a copy of this circular has been provided by post with a link to the FTI Consulting Creditor Portal; and
- published a copy of this circular and the Administrators' Report on the FTI Consulting Creditor Portal.

Should you have any queries in relation to the Meeting, the enclosed documents or the Administration generally, please contact the Administrators office on (08) 9321 8533 or by email at wiluna@fticonsulting.com.

Yours faithfully



Kathryn Warwick
Joint and Several Voluntary Administrator

DETAILS AND NOTICES FOR THE CONCURRENT SECOND MEETING OF CREDITORS

Notice of the Concurrent Second Meeting of Creditors of Companies under Administration

The agenda for the Meeting is set out in the attached notice. This Meeting is being held virtually only. If you or the person you have appointed as proxy is intending on attending, you must complete the enclosed meeting attendance forms by **12:00PM (AWST) on Thursday, 6 July 2023**.

Please access the virtual meeting facility at least 15 minutes before the scheduled commencement time to sign-in.

Meeting Registration Form

This form should be completed if you intend to attend the meeting. The completed form must include the email address which you will use to access the Meeting virtually.

Once you have returned this completed form, you will be sent an email with instructions and a link to the Meeting.

All parties attending the meeting are responsible for ensuring that they have the technology and internet connection to attend the Meeting virtually. Unfortunately, we are unable to assist with any technical issues relating to accessing the Meeting.

Appointment of Proxy Form

The appointment of proxy form allows you to appoint another person (known as a proxy) to attend the Meeting on your behalf. It is mandatory for a company or statutory creditor to appoint a proxy (or an attorney as proxy) to attend the Meeting on its behalf. If an individual is representing themselves at the meeting, a proxy form is not required.

You need only to complete the appointment of proxy form for the relevant Company/s you are a creditor of. If you are a creditor of more than one company, you must complete a new appointment of proxy form for each Company.

Formal Proof of Debt or Claim Form

The Formal Proof of Debt provides us with details of the debt owing by, or your claim against, any of the Companies. If available, please attach to the Formal Proof of Debt such documents (for example, invoices) that substantiate your claim. You must send us a completed form if you wish to vote at the meeting if you have not already provided one to us.

Employees are not required to provide a formal proof of debt and will be admitted to vote on the amounts set out in the Companies' books and records. Employees may still lodge their own claim form if preferred.

If you are a creditor of more than one Company, you must complete a proof of debt for each Company you are a creditor.

Returning the completed documents

The required completed documents must be returned to us no later than **12:00PM (AWST) on Thursday, 6 July 2023**. Please return your documents via one of the following methods:

Email: wiluna@fticonsulting.com

Post: FTI Consulting, PO Box Z5486, PERTH WA 6831

Following receipt of your documents, we will email you or your elected proxy a confidential link to access the Meeting.

Questions at the Meeting

Creditors may submit questions by email to wiluna@fticonsulting.com prior to the Meeting.

Alternatively, creditors can use the question-and-answer function during the Meeting.

We may be unable to answer all questions due to time constraints. If this occurs, we will select questions that are more relevant to the broader creditor base, ahead of those relevant to specific creditors.

Creditors with specific questions may contact us by email after the meeting.

Wiluna Mining Corporation Limited ACN 119 887 606 ("WMC")
Wiluna Operations Pty Ltd ACN 166 954 525 ("WOPL")
Wiluna Gold Pty Ltd ACN 153 919 549
Kimba Resources Pty Ltd ACN 106 123 951
Zanthus Energy Pty Ltd ACN 129 728 374
Lignite Pty Ltd ACN 128 111 204
Scaddan Energy Pty Ltd ACN 128 388 634
(All Administrators Appointed) (together "Companies")

NOTICE OF CONCURRENT SECOND MEETING OF CREDITORS

Notice is now given that the concurrent second meeting of creditors of the Companies will be held at **10:00AM (AWST) on Friday, 7 July 2023 ("Meeting")**.

The Meeting is being held virtually only and all creditors wishing to attend the meeting are required to register their attendance with the Administrators ahead of the meeting. Once registration is confirmed, virtual meeting details will be provided.

Although there is no physical place where creditors can attend the meeting, I am required under law to nominate a notional place for the Meeting for administrative purposes. The notional place for this meeting is FTI Consulting, Level 47, 152-158 St Georges Terrace, PERTH WA 6000. **DO NOT ATTEND AT THIS LOCATION.**

AGENDA

1. The purpose of the Meeting is:
 - a) to review the report of the Administrators and their recommendation in connection with the business, property, affairs and financial circumstances of the Companies; and
 - b) for the creditors of the Companies to resolve:
 - that the Companies execute a Deed of Company Arrangement; or
 - that the Administration of the Companies should end; or
 - that the Companies be wound up.
- Or in the alternate:
 - That the Meeting be adjourned for a period no longer than 45 business days.
2. Creditors will be requested to fix the remuneration and disbursements to be paid to the Administrators of WMC and WOPL, as calculated on a time basis for the periods:
 - 1 March 2023 to 16 June 2023 (inclusive); and
 - 17 June 2023 to 7 July 2023 (inclusive).
3. If the Companies enter a Deed of Company Arrangement, the Voluntary Administrators of WMC and WOPL will seek to have creditors resolve to fix the remuneration of the Voluntary

Administrators, as calculated on a time basis for the period 7 July 2023 to the execution of the Deed of Company Arrangement.

4. If the Companies enter into a Deed of Company Arrangement, the Deed Administrators will seek to have creditors resolve whether to appoint committees of inspection for the Deed Administration and Creditors' Trust.
5. If the Companies enter Liquidation, the Liquidators will seek to have creditors resolve to fix the remuneration of the Liquidators of WMC and WOPL.
6. If the Companies enter Liquidation, the Liquidators will seek to have creditors resolve whether to appoint a committee of inspection.
7. If the Companies enter Liquidation, the Liquidators will seek to have creditors resolve that the Liquidators be authorised to destroy the books and records of the Companies three (3) months after deregistration of the Companies, subject to the consent of the ASIC.
8. Any other business properly brought before the Meeting.

Creditors wishing to attend the Meeting must:

- register their attendance;
- complete an Appointment of Proxy Form (if required); and
- complete a Formal Proof of Debt.

by no later than **12:00PM (AWST) on Thursday, 6 July 2023**, and return the completed documents via one of the following methods:

Email: wiluna@fticonsulting.com

Post: FTI Consulting, PO Box Z5486, PERTH WA 6831

If you choose to post the documents, please ensure they are sent with sufficient time to arrive by the due date. We encourage creditors to send their forms by email where possible.

Attendance of the meeting is optional and will not impact your claim.

Dated this 30th day of June 2023



Kathryn Warwick
Joint and Several Voluntary Administration

Wiluna Mining Corporation Limited ACN 119 887 606
Wiluna Operations Pty Ltd ACN 166 954 525
Wiluna Gold Pty Ltd ACN 153 919 549
Kimba Resources Pty Ltd ACN 106 123 951
Zanthus Energy Pty Ltd ACN 129 728 374
Lignite Pty Ltd ACN 128 111 204
Scaddan Energy Pty Ltd ACN 128 388 634
(All Administrators Appointed) (together “Companies”)

NOTICE OF ATTENDANCE – MEETING REGISTRATION FORM

CONCURRENT SECOND MEETING OF CREDITORS

Attendance

Attendance of this meeting is not compulsory.

Should you wish to attend the virtual meeting you **must** complete the following registration details and return to our offices by **12:00PM AWST on Thursday, 6 July 2023** to:

Email: wiluna@fticonsulting.com

Post: FTI Consulting, PO Box Z5486, PERTH WA 6831

Name of Creditor:	
Contact Name:	
Position:	
Email Address: <i>(That you will use to access the virtual meeting)</i>	
Contact Number:	

Signature of Creditor (or person authorised by creditor)

Once you have returned this completed form, you will be provided by email with instructions and a link to the virtual meeting.

Please ensure you have lodged an Appointment of Proxy Form (if applicable) and Proof of Debt, otherwise you may only be an observer at the meeting, and you will be unable to vote.

APPOINTMENT OF PROXY FORM
WILUNA MINING CORPORATION LIMITED ACN 119 887 606
(ADMINISTRATORS APPOINTED)
("THE COMPANY")

I/We.....(name of signatory)

of(creditor name)

a creditor of the Company, appoint.....(name of proxy)

of..... (address of proxy)

or in his/her absence.....(details of alternate proxy)

as my / our proxy, to vote at the second meeting of creditors to be held at 10:00AM (AWST) on Friday, 7 July 2023 or at any adjournment of that meeting.

Option 1: If appointed as a general proxy, as he/she determines on my/our behalf. ☐

AND/OR Option 2:

If appointed as a special proxy for some or all resolutions, specifically in the manner set out below (**please tick**). ☐

Voting instructions - for special proxy only	For	Against	Abstain
Resolution			
1. That the Company:			
i. that the Company execute a deed of company arrangement; or	☐	☐	☐
ii. that the administration should end; or	☐	☐	☐
iii. that the Company be wound up.	☐	☐	☐
Or in the alternate			
iv. that the second meeting of creditors be adjourned.	☐	☐	☐
2. "That the remuneration of the Voluntary Administrators of Wiluna Mining Corporation Limited (Administrators Appointed) ACN 119 887 606 and their staff, for the period from 1 March 2023 to 16 June 2023, calculated at the hours spent at the rates detailed in the FTI Consulting Schedule of Standard Rates effective 1 July 2022 – Corporate Finance & Restructuring, is approved for payment in the amount of \$225,198.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

3. "That the future remuneration of the Voluntary Administrators of Wiluna Mining Corporation Limited (Administrators Appointed) ACN 119 887 606 and their staff, for the period from 17 June 2023 to 7 July 2023, calculated at the hours spent at the rates detailed in the FTI Consulting Schedule of Standard Rates effective 1 July 2022 – Corporate Finance & Restructuring, is approved for payment in the amount of \$112,000.00, exclusive of GST, to be drawn from available funds as time is incurred on a monthly basis or as funds become available."	☐	☐	☐
4. "That the cost of the Non-Insolvency Services provided by FTI Consulting's Strategic Communications department to the Voluntary Administrators of Wiluna Mining Corporation Limited (Administrators Appointed) ACN 119 887 606 and their staff, for the period from 1 March 2023 to 16 June 2023, calculated at the hours spent at the rates detailed in the FTI Consulting schedule of rates effective 14 September 2022 – Strategic Communications, is approved for payment in the amount of \$4,961.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5. "That the cost of the Non-Insolvency Services provided by FTI Consulting's Strategic Communications department to the Voluntary Administrators of Wiluna Mining Corporation Limited (Administrators Appointed) ACN 119 887 606 and their staff, for the period from 17 June 2023 to 7 July 2023, calculated at the hours spent at the rates detailed in the FTI Consulting schedule of rates effective 14 September 2022 – Strategic Communications, is approved for payment in the amount of \$4,000.00, exclusive of GST, to be drawn from available funds as time is incurred on a monthly basis or as funds become available."	☐	☐	☐
6. "That the cost of the Non-Insolvency Services provided by FTI Consulting's Technology department to the Voluntary Administrators of Wiluna Mining Corporation Limited (Administrators Appointed) ACN 119 887 606 and their staff, for the period from 1 March 2023 to 16 June 2023, calculated at the hours spent at the rates detailed in the FTI Consulting Schedule of Standard Rates effective 1 April 2021 – Technology, is approved for payment in the amount of \$4,858.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
7. "The cost of the internal disbursements of the Voluntary Administrators of Wiluna Mining Corporation Limited (Administrators Appointed) ACN 119 887 606, for the period 1 March 2023 to 16 June 2023 be calculated at the rates set out in the Schedule of FTI Consulting Disbursement Rates and is determined and approved for payment in the amount of \$23,639.80, exclusive of GST, and can be drawn from available funds immediately or as funds become available."	☐	☐	☐

If creditors resolve that the Company execute a DOCA

8. "That the remuneration of the Voluntary Administrators of Wiluna Mining Corporation Limited (Administrators Appointed) ACN 119 887 606 and their staff, from 7 July 2023 to execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators and their staff, calculated on a time basis at the hourly rates set out in the Schedule of FTI Consulting standard rates effective 1 July 2022 – Corporate Finance & Restructuring, up to a capped amount of \$98,500.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
9. "That the future cost of the Non-Insolvency Services provided by FTI Consulting's Strategic Communications department to the Voluntary Administrators of Wiluna Mining Corporation Limited (Administrators Appointed) ACN 119 887 606 and their staff, from 7 July 2023 to execution of the Deed of Company Arrangement (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by FTI Consulting's Strategic Communications department set out at the rates detailed in the FTI Consulting Schedule of Standard Rates effective 14 September 2022 - Strategic Communications, up to a capped amount of \$5,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
10. "To consider, and if thought fit, appoint a Committee of Inspection for the Deed Administration of Wiluna Mining Corporation Limited (Administrators Appointed) ACN 119 887 606"	☐	☐	☐
11. "To consider, and if thought fit, appoint a Committee of Inspection for the Wiluna Group Creditors' Trust."	☐	☐	☐

If creditors resolve to wind up the Company

12. "That the future remuneration of the Liquidators of Wiluna Mining Corporation Limited (Administrators Appointed) ACN 119 887 606 and their staff, from 7 July 2023 to conclusion of the liquidation (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators and their staff, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates effective 1 July 2022 – Corporate Finance & Restructuring, up to a capped amount of \$864,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
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13. "That the future cost of the Non-Insolvency Services provided by FTI Consulting's Strategic Communications department to the Liquidators of Wiluna Mining Corporation Limited (Administrators Appointed) ACN 119 887 606 and their staff, from 7 July 2023 to the conclusion of the liquidation (inclusive), is determined and approved for payment at a sum equal to the cost of time incurred by FTI Consulting's Strategic Communications department set out at the rates detailed in the FTI Consulting Schedule of Standard Rates effective 14 September 2022 – Strategic Communications, up to a capped amount of \$15,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
14. "To consider, and if thought fit, appoint a Committee of Inspection for the Liquidation of Wiluna Mining Corporation Limited (Administrators Appointed) ACN 119 887 606."	☐	☐	☐
15. "That pursuant to Section 70-35 of the Insolvency Practice Schedule, the Liquidators be authorised to destroy the books and records of Wiluna Mining Corporation Limited (Administrators Appointed) ACN 119 887 606, 3 months after the deregistration of the Company, but subject to the consent of the Australian Securities and Investments Commission."	☐	☐	☐

*I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above (delete if not required)

Dated:

.....

Name and signature of authorised person

.....

Name and signature of authorised person

CERTIFICATE OF WITNESS – only complete if the person given the proxy is blind or incapable of writing.

I, of

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Dated: Signature of witness:

Description: Place of residence:

APPOINTMENT OF PROXY FORM
WILUNA OPERATIONS PTY LTD ACN 166 954 525
(ADMINISTRATORS APPOINTED)
("THE COMPANY")

I/We.....(name of signatory)

of(creditor name)

a creditor of the Company, appoint.....(name of proxy)

of..... (address of proxy)

or in his/her absence.....(details of alternate proxy)

as my / our proxy, to vote at the second meeting of creditors to be held at 10:00AM (AWST) on Friday, 7 July 2023 or at any adjournment of that meeting.

Option 1: If appointed as a general proxy, as he/she determines on my/our behalf. ☐

AND/OR Option 2:

If appointed as a special proxy for some or all resolutions, specifically in the manner set out below (**please tick**). ☐

Voting instructions - for special proxy only	For	Against	Abstain
Resolution			
1. That the Company:			
i. that the Company execute a deed of company arrangement; or	☐	☐	☐
ii. that the administration should end; or	☐	☐	☐
iii. that the Company be wound up.	☐	☐	☐
Or in the alternate			
iv. that the second meeting of creditors be adjourned	☐	☐	☐
2. "That the remuneration of the Voluntary Administrators of Wiluna Operations Pty Ltd (Administrators Appointed) ACN 166 954 525 and their staff, for the period from 1 March 2023 to 16 June 2023, calculated at the hours spent at the rates detailed in the FTI Consulting Schedule of Standard Rates effective 1 July 2022 – Corporate Finance & Restructuring, is approved for payment in the amount of \$868,700.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐

3. "That the future remuneration of the Voluntary Administrators of Wiluna Operations Pty Ltd (Administrators Appointed) ACN 166 954 525 and their staff, for the period from 17 June 2023 to 7 July 2023, calculated at the hours spent at the rates detailed in the FTI Consulting Schedule of Standard Rates effective 1 July 2022 – Corporate Finance & Restructuring, is approved for payment in the amount of \$208,000.00, exclusive of GST, to be drawn from available funds as time is incurred on a monthly basis or as funds become available."	☐	☐	☐
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If creditors resolve that the Company execute a DOCA

4. "That the remuneration of the Voluntary Administrators of Wiluna Operations Pty Ltd (Administrators Appointed) ACN 166 954 525 and their staff, from 7 July 2023 to execution of the Deed of Company Arrangement (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Voluntary Administrators and their staff, calculated on a time basis at the hourly rates set out in the Schedule of FTI Consulting standard rates effective 1 July 2022 – Corporate Finance & Restructuring, up to a capped amount of \$126,500.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
5. "To consider, and if thought fit, appoint a Committee of Inspection for the Deed Administration of Wiluna Operations Pty Ltd (Administrators Appointed) ACN 166 954 525."	☐	☐	☐
6. "To consider, and if thought fit, appoint a Committee of Inspection for the Wiluna Group Creditors' Trust."	☐	☐	☐

If creditors resolve to wind up the Company

7. "That the future remuneration of the Liquidators of Wiluna Operations Pty Ltd (Administrators Appointed) ACN 166 954 525 and their staff, from 7 July 2023 to conclusion of the liquidation (inclusive) is determined and approved for payment at a sum equal to the cost of time incurred by the Liquidators and their staff, calculated on a time basis at the hourly rates set out in the FTI Consulting Schedule of Standard Rates effective 1 July 2022 – Corporate Finance & Restructuring, up to a capped amount of \$1,296,000.00, exclusive of GST, to be drawn from available funds immediately or as funds become available."	☐	☐	☐
8. "To consider, and if thought fit, appoint a Committee of Inspection for the Liquidation of Wiluna Operations Pty Ltd (Administrators Appointed) ACN 166 954 525."	☐	☐	☐
9. "That pursuant to Section 70-35 of the Insolvency Practice Schedule, the Liquidators be authorised to destroy the books and records of the Wiluna Operations Pty Ltd (Administrators Appointed) ACN 166 954 525, 3 months after the deregistration of the Company, but subject to the consent of the Australian Securities and Investments Commission."	☐	☐	☐

~~*/~~We authorise ~~my/~~our proxy to vote as a general proxy on resolutions other than those specified above (delete if not required)

Dated:

.....

Name and signature of authorised person

.....

Name and signature of authorised person

CERTIFICATE OF WITNESS – only complete if the person given the proxy is blind or incapable of writing.

I, of

certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Dated: Signature of witness:

Description: Place of residence:

APPOINTMENT OF PROXY FORM**OTHER WILUNA SUBSIDIARIES**

Please select which Company you are a creditor of:

Company	Select
Wiluna Gold Pty Ltd ACN 153 919 549 (Administrators Appointed)	
Kimba Resources Pty Ltd ACN 106 123 951 (Administrators Appointed)	
Zanthus Energy Pty Ltd ACN 129 728 374 (Administrators Appointed)	
Lignite Pty Ltd ACN 128 111 204 (Administrators Appointed)	
Scaddan Energy Pty Ltd ACN 128 388 634 (Administrators Appointed)	

I/We.....(name of signatory)

of(creditor name)

a creditor of the Company, appoint.....(name of proxy)

of..... (address of proxy)

or in his/her absence.....(details of alternate proxy)

as my / our proxy, to vote at the second meeting of creditors to be held at 10:00AM (AWST) on Friday, 7 July 2023 or at any adjournment of that meeting.

Option 1: If appointed as a general proxy, as he/she determines on my/our behalf. ☐

AND/OR Option 2:

If appointed as a special proxy for some or all resolutions, specifically in the manner set out below (**please tick**). ☐

Voting instructions - for special proxy only	For	Against	Abstain
Resolution			
1. That the Company:			
i. that the Company execute a deed of company arrangement; or	☐	☐	☐
ii. that the administration should end; or	☐	☐	☐
iii. that the Company be wound up.	☐	☐	☐
Or in the alternate			
iv. that the second meeting of creditors be adjourned	☐	☐	☐

If creditors resolve to wind up the Company

2. That pursuant to Section 70-35 of the Insolvency Practice Schedule, the Liquidators be authorized to destroy the books and records of the Company, 3 months after the deregistration of the Company, but subject to the consent of the Australian Securities and Investments Commission.

☐☐☐

**I/*We authorise *my/*our proxy to vote as a general proxy on resolutions other than those specified above (delete if not required)*

Dated:

.....
Name and signature of authorised person

.....
Name and signature of authorised person

CERTIFICATE OF WITNESS – only complete if the person given the proxy is blind or incapable of writing.

I, of
certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Dated: Signature of witness:

Description: Place of residence:

FORM 535 – FORMAL PROOF OF DEBT OR CLAIM

subregulation 5.6.49(2)
Corporations Act 2001

Please select which Company you are a creditor of:

Company	Select
Wiluna Mining Corporation Limited ACN 119 887 606	
Wiluna Operations Pty Ltd ACN 166 954 525	
Wiluna Gold Pty Ltd ACN 153 919 549	
Kimba Resources Pty Ltd ACN 106 123 951	
Zanthus Energy Pty Ltd ACN 129 728 374	
Lignite Pty Ltd ACN 128 111 204	
Scaddan Energy Pty Ltd ACN 128 388 634	

To the Voluntary Administrators of the Companies:

1. This is to state that the Company was on 20 July 2022, and still is, justly and truly indebted to: _____

(full name, ABN and address of the creditor and, if applicable, the creditor's partners) for _____ dollars and _____ cents

Particulars of the debt are:

Date	Consideration (state how the debt arose)	Amount (\$/c)	Remarks (include details of voucher substantiating payment)

2. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: _____

(insert particulars of all securities held. If the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, show them in a schedule in the following form).

Date	Drawer	Acceptor	Amount (\$/c)	Due Date

3. Signed by (select correct option):

- ☐ I am the creditor personally.
- ☐ I am employed by the creditor and authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.
- ☐ I am the creditor's agent authorised in writing to make this statement in writing. I know the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature: _____ Dated: _____

Name: _____ Occupation*: _____

Address: _____

* If prepared by an employee or agent of the creditor, also insert a description of the occupation of the creditor

RECEIVE REPORTS BY EMAIL

Yes

No

Do you wish to receive all future reports and correspondence from our office via email?

☐☐

Email:.....

If this form is being used for the purposes of voting at a meeting:

- a) Is the debt you are claiming assigned to you? ☐ No ☐ Yes
- b) If yes, attach written evidence of the debt, the assignment and consideration given. ☐ Attached
- c) If yes, what value of consideration did you give for the assignment (eg, what amount did you pay for the debt?) \$ _____
- d) If yes, are you a related party creditor of the Company?
(f you are unsure, please contact the Administrators) ☐ No ☐ Yes

GUIDANCE NOTES FOR COMPLETING PROXY AND PROOF OF DEBT OR CLAIM FORMS

APPOINTMENT OF PROXY FORM

A person can appoint another person to attend the meeting on their behalf by completing the Proxy Form.

If the creditor is a company or a firm, a person needs to be appointed to represent the company.

This representative needs to be appointed by completing the Form of Proxy in accordance with section 127 of the Corporations Act 2001 ("the Act"). Alternatively, the appointed person must be authorised to act as a representative for the company per section 250D of the Act.

The Form of Proxy is valid only for the meeting indicated (or any adjournment).

You may appoint either a general proxy (a person who may vote at their discretion on motions at the meeting) or a special proxy (who must vote according to your directions). If you appoint a special proxy, you should indicate on the form what directions you have given. In many instances, there will be a box or section on the proxy form where you can mark how you want your proxy to vote for you.

If you are unable to attend the meeting and you do not have a representative who can attend on your behalf, you may if you wish, appoint any person, including the Chairperson of the Meeting, as either your general or special proxy.

FORMAL PROOF OF DEBT OR CLAIM FORM

The proof of debt submitted during an Administration is used for voting purposes at any meetings of creditors and also to help establish the overall level of creditor claims in the administration.

Admission of your proof for voting purposes does not mean that the Administrator has agreed with your proof for the purpose of making a dividend distribution.

You should include a description of how your debt/claim arose, whether you are claiming a security interest in property and if you have any guarantees and indemnities for the debt. If you need more space, you can attach any additional details you wish to include – just make sure that you mention this on the form so we know what you've attached and how many pages.

You should provide supporting documents that substantiate what you are owed by any of the Companies. This may include things like account statements, unpaid invoices and their corresponding purchase orders, PPSR registration, agreements/terms of trade, contracts, lease or hire agreements, court order or judgment, guarantee or loan document, emails/other correspondence with the Companies.

If you need help completing the forms or if you are uncertain what information you should attach, please contact the Administrators.