

Our Ref.: MPH_XL EXPRESS-EF-C-3-c1

1 August 2025

CIRCULAR TO CREDITORS
XL EXPRESS GROUP (ALL IN LIQUIDATION)
("THE COMPANIES")
(Per enclosed Appendix A – Schedule of Companies)

I refer to the appointment of Joanne Dunn, Ross Blakeley and I, Kelly-Anne Trenfield, as Joint and Several Administrators of the Company on 27 June 2025 by a resolution of the Companies' director.

I confirm at the second meeting of creditors of the Companies held on 1 August 2025, creditors resolved to wind up the Companies and Joanne Dunn, Ross Blakeley and I, Kelly-Anne Trenfield, were appointed Joint and Several Liquidators of the Companies pursuant to Section 446A(1)(a) of the *Corporations Act 2001 (Cth)* ("**the Act**").

GENERAL INFORMATION FOR CREDITORS

Creditors can view previous reports to creditors on this matter, and access information concerning the external administration of the Companies via the FTI Consulting Creditor Portal:

FTI Consulting Creditors' Portal | <https://www.fticonsulting.com/creditors/xl-express-group>

General information for creditors can be found on the Australian Securities and Investments Commission ("**ASIC**") website at <https://asic.gov.au/regulatory-resources/insolvency/>.

During the course of the liquidation, we will continue to carry out investigations into the affairs of the Companies and submit a report to ASIC pursuant to Section 533 of the Act.

A further report to creditors will be issued within three (3) months of the date of Liquidation which will, amongst other things, provide an updated estimated return to creditors.

INFORMATION FOR EMPLOYEES

Employees of the Companies have received separate correspondence regarding their outstanding entitlements and information on how eligible employees can access the Australian Government's Fair Entitlements Guarantee ("**FEG**") Scheme for their entitlements.

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Liability limited by a scheme approved under Professional Standards Legislation.

As the Companies are now in liquidation, eligible employees are encouraged to lodge a claim pursuant to the FEG Scheme with the Attorney-General's Department as soon as possible.

Employees may access further information concerning the FEG scheme by:

- Accessing the website at <https://www.dewr.gov.au/fair-entitlements-guarantee>
- Calling the FEG Hotline 1300 135 040
- Emailing FEG via FEG@dewr.gov.au

Please note in order to receive payment of employee entitlements under the FEG scheme, employees must submit their claim through FEG **within 12 months from the date of Liquidation**.

QUERIES

Should you have any queries in relation to this correspondence or the Liquidation generally, please contact this office on (07) 3225 4900 or XLExpress@fticonsulting.com.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Kelly-Anne Trenfield', with a stylized flourish extending to the left.

Kelly-Anne Trenfield

Liquidator

Appendix A: Schedule of Companies

	Company	ACN	ABN
1	XL Express (Operations) Pty Ltd	069 414 919	29 069 414 919
2	XL Express (Distribution) Pty Ltd	059 663 124	83 059 663 124
3	XL Express Pty Ltd	098 743 901	54 098 743 901
4	Express Regional Distribution Pty Ltd	068 423 067	37 068 423 067
5	XL Express (Services) Pty Ltd	075 030 974	22 075 030 974
6	XL Express (Holdings) Pty Ltd	600 006 979	23 600 006 979
7	A.C.N. 059 888 023 Pty Ltd (formerly XL Express Management Pty Ltd)	059 888 023	12 059 888 023
8	XL Express (Staffing) Pty Ltd	069 414 839	99 069 414 839
9	XL Express (Personnel) Pty Ltd	097 597 272	28 097 597 272
10	XL Express (Corporate) Pty Ltd	600 006 782	80 600 006 782
11	XL Express (Linehaul) Pty Ltd	147 805 687	65 147 805 687
12	Australian Linehaul Express Pty Ltd	114 837 428	66 114 837 428
13	XL Express (WMH) Pty Ltd	059 629 300	40 059 629 300
14	XL Express (Management) Pty Ltd	638 229 099	63 638 229 099
15	XL Express (Logistics) Pty Ltd	633 789 134	80 633 789 134
16	XL Logistics Pty Ltd	132 439 064	N/A
17	TL Distribution Pty Ltd	638 229 106	N/A