

24 July 2025

CIRCULAR TO CREDITORS

XL EXPRESS GROUP (ALL ADMINISTRATORS APPOINTED)

("THE COMPANIES")

(Per enclosed Appendix A – Schedule of Companies)

I refer to the appointment of Joanne Dunn, Ross Blakeley and I, Kelly-Anne Trenfield and I as Joint and Several Administrators of the Companies on 27 June 2025.

Second meeting of creditors and Administrators' report to creditors

The Administrators are required under the law to convene a second meeting of creditors, at which creditors will vote on the future of the Companies.

Details of the second meeting of creditors of the Companies are:

Location:	Virtually via Microsoft Teams
Date:	Friday, 1 August 2025
Time:	11:00AM (AEST)

If you wish to attend the meeting, you must register at the below link and return the below forms on or before **11:00AM (AEST) on Thursday, 31 July 2025** to XLExpress@FTIConsulting.com:

Meeting registration form: <https://forms.office.com/r/eUqxVm07Ma>

- Proof of debt form; and
- Proxy form (if required).

Once you have registered, a link to view the meeting will be sent to you by email.

FTI Consulting (Australia) Pty Limited

ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325

Level 20, CP1 | 345 Queen Street | Brisbane QLD 4000 | Australia

Postal Address | GPO Box 3127 | Brisbane QLD 4001 | Australia

+61 7 3225 4900 telephone | fticonsulting.com

Liability limited by a scheme approved under Professional Standards Legislation.

The following documents will be available for viewing and download from the FTI Consulting Creditor Portal by **5:00PM (AEST) on Thursday, 24 July 2025**:

<https://www.fticonsulting.com/creditors/xl-express-group>

1. Administrators' Report pursuant to Section 75-225 of the *Insolvency Practice Rules (Corporations) 2016*;
2. Administrators' Remuneration Report;
3. Notice of Second Meeting of Creditors;
4. Appointment of Proxy Form – complete and return if you are an individual and have someone representing you, or you are a corporation; and
5. Formal Proof of Debt or Claim Form.

Electronic notices

In accordance with Section 600G of the *Corporations Act 2001 (Cth)*, I have used one or more technologies to provide notice of the second meeting of creditors as follows:

- Sent a copy of this circular to creditors by using email addresses obtained from the Companies' books and records and returned Formal Proof of Debt or Claim Forms;
- Where no email address was obtained, I have sent a copy of this circular by post with a link to the [FTI Consulting Creditor Portal](#); and
- Published a copy of this circular and my report to creditors on the [FTI Consulting Creditor Portal](#).

Should you have any queries in relation to the second meeting of creditors, the enclosed documents or the voluntary administration generally, please contact this office on (07) 3225 4900 or via email at XLExpress@FTIConsulting.com.

Yours faithfully



Kelly-Anne Trenfield
Administrator

Appendix A: Schedule of Companies

	Company	ACN	ABN
1	XL Express (Operations) Pty Ltd	069 414 919	29 069 414 919
2	XL Express (Distribution) Pty Ltd	059 663 124	83 059 663 124
3	XL Express Pty Ltd	098 743 901	54 098 743 901
4	Express Regional Distribution Pty Ltd	068 423 067	37 068 423 067
5	XL Express (Services) Pty Ltd	075 030 974	22 075 030 974
6	XL Express (Holdings) Pty Ltd	600 006 979	23 600 006 979
7	A.C.N. 059 888 023 Pty Ltd (formerly XL Express Management Pty Ltd)	059 888 023	12 059 888 023
8	XL Express (Staffing) Pty Ltd	069 414 839	99 069 414 839
9	XL Express (Personnel) Pty Ltd	097 597 272	28 097 597 272
10	XL Express (Corporate) Pty Ltd	600 006 782	80 600 006 782
11	XL Express (Linehaul) Pty Ltd	147 805 687	65 147 805 687
12	Australian Linehaul Express Pty Ltd	114 837 428	66 114 837 428
13	XL Express (WMH) Pty Ltd	059 629 300	40 059 629 300
14	XL Express (Management) Pty Ltd	638 229 099	63 638 229 099
15	XL Express (Logistics) Pty Ltd	633 789 134	80 633 789 134
16	XL Logistics Pty Ltd	132 439 064	N/A
17	TL Distribution Pty Ltd	638 229 106	N/A