

Valuation Advisory Group

IERs for Transactions & Restructurings

FTI Consulting provides objective, well-supported and competitively-priced Independent Expert's Reports (IERs) in transactions and restructurings to assist shareholders with their decision-making.

WHY FTI CONSULTING FOR VALUATIONS

Global valuations practice

- Over 100 valuation specialists globally in Sydney, Melbourne, London, New York, Los Angeles, Paris, Hong Kong, Singapore and Dubai, among other cities.

Local expertise

- Australian valuations team includes chartered accountants, accredited business valuers, CFA charter holders and MBAs with prior experience as equity analysts, bankers, corporate advisers, asset managers and auditors.

Authoritative valuations

- Informed by a disciplined and robust application of economics and finance theory, and extensive experience across multiple industries and geographies.

Industry insight

- 700+ global industry specialists who provide industry expertise, technical and market insights, and transaction experience.

Independence

- We do not act as statutory auditors and are free from the conflicts of interest that can arise where an audit firm also offers "independent" valuation opinions for the same client.

As a global leader in transaction and restructuring solutions to companies, boards, investors, lenders and creditors, we deliver IERs that are:



Commercial, informed by our deep understanding of circumstances that can prompt a transaction or restructuring.



Compliant with the various regulatory guides published by ASIC, ASX Listing rules and Corporations Act.



Rigorous and can withstand scrutiny from ASIC and other regulators – having regularly prepared valuations in a litigation or contentious context.



Delivered quickly – our specialist industry knowledge and experience across a broad range of situations means we can act immediately for clients and ascertain the key issues quickly.



Offered across a range of transactions & restructuring situations including pre-pack administrations, schemes of arrangement, sales to related parties or as required under the Corporations Act and ASX Listing rules.

SAMPLE EXPERIENCE

We have extensive experience preparing IERs in major, complex valuations in Australia and globally, including:



MINING

IER for a creditors scheme of arrangement for a mining company, requiring approval by members and creditors.



MEDICAL TECHNOLOGY

IER for a related party transaction in takeover offer under Section 640 of the Corporations Act.



BIOTECH

IER for capital raising and issue of shares under Section 611 of the Corporations Act.



BUILDING & CONSTRUCTION

IER for the issue of shares to a related party transaction under Section 611 of the Corporations Act.

OUR VALUATION SERVICES

Clients trust FTI Consulting because we provide reliable and independent valuation advice that complies with the relevant ASIC regulations, tax authority guidance, financial reporting and valuation standards and is attuned to the broader commercial context.

TRANSACTIONS & RESTRUCTURINGS

- Independent Expert's Reports (IER)
- Valuation opinions and advice in restructuring contexts
- Valuation and modelling services to support transactions and restructurings

TAX VALUATION

- Tax consolidation
- Capital gains tax
- Principal asset test
- Small business concession
- Private ruling assistance
- Employee options

TRANSFER PRICING

- Valuation of intellectual property and other intangible assets
- Profit margin benchmarking
- Royalty rate benchmarking
- Licensing advice
- Benchmarking analysis for transfer pricing reports

INFRASTRUCTURE VALUATION

- Alternative assets valuation
- Structuring and valuing long term incentive plans
- Advice on internal valuation policy and procedures
- Risk evaluation and pricing of complex assets

FINANCIAL REPORTING VALUATION

- Purchase price allocation
- Impairment review
- Share based payments
- Contingent consideration
- Financial instruments
- Leases

DISPUTES & LITIGATION

- Litigation, arbitration and expert determination
- Shareholder disputes
- Post acquisition disputes
- Matrimonial disputes
- Tax and transfer pricing disputes
- Professional negligence claims



Restructuring & Insolvency
Advisers Firm of the Year 2019
Who's Who Legal Awards



International Firm of the Year 2018
**Turnaround, Restructuring and
Insolvency (TRI) Awards**



Global Turnaround Consulting Firm
of the Year 2018
M&A Atlas Awards 2018



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EXPERTS WITH IMPACT

About FTI Consulting

FTI Consulting is an independent global business advisory firm dedicated to helping organisations manage change, mitigate risk and resolve disputes: financial, legal, operational, political & regulatory, reputational and transactional. FTI Consulting professionals, located in all major business centres throughout the world, work closely with clients to anticipate, illuminate and overcome complex business challenges and opportunities.