

Real Estate Solutions

Valuation Services

Whether you are an individual with a single asset or a multinational corporation or fund that controls asset portfolios located throughout the world, we apply our in-depth understanding of real estate transactions, values and market dynamics to advise you throughout the life cycle of ownership and in complex situations like bankruptcy, restructuring and disputes.

AWARDS & ACCOLADES

Forbes

America's Best Management
Consulting Firms
9 Consecutive Years

The Deal

#1 U.S. Restructuring Advisor
17 Consecutive Years

MANAGEMENT
CONSULTED

Top Consulting Firm by
Management Consulted
2024

How We Help

With real estate valuation professionals possessing the requisite combination of expert witness credentials, industry-recognized designations (MAI, CRE and FRICS) and real-world transaction experience, we are well-positioned to provide advice and support to maximize client benefits.

Asset Types

We have a proven track record providing services for the following asset types:



Office



Marina



Retail



Cell Tower



Hotel and Resort



Large-Scale Land
Development and
Master-Planned
Community



Industrial and Flex



Data and Call Center



Multi-Family and Apartment



Senior and Assisted Living



Condominium and Co-op



Student Housing



Mixed-Use Development



Casino and Gaming



Sports Club



Parking

— Highest & Best Use and Development Advisory

— CF Forecast Preparation and Assessment

- Strategic Alternatives and Transaction Structuring Support

- Transaction Support for Capital Raising, M&A Efforts and Distressed Matters

— Fairness Opinions

— Solvency Opinions

— Collateral Valuation Opinions

- Intellectual Property and Intangible Asset Valuation Opinions

— Going Concern Valuation Opinions



— Purchase Price Allocation - ASC 805

— Goodwill Impairment - ASC 350

— Portfolio Valuations for Private Equity Funds - ASC 820

- Equity Incentive Compensation, Options and “Cheap Stock” - ASC 718 and IRS Sec. 409A

— Estate and Gift Tax Valuations

Transaction Opinions

Litigation Support

TECHNICAL AND INDUSTRY EXPERTISE


**Strategic
Advisory &
Transaction
Support**

Financial Reporting & Tax Opinions

**REAL ESTATE
ADVISORY
SERVICES
GROUP**

INDEPENDENCE

SCIENCE



— Expert Witness Testimony

— Damages Valuation and Analysis

— Court-Ready Reports and Opinions

- Review Opposing/Corroborating Expert Reports and Appraisals

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