Financial Reporting

Valuation Services

FTI Consulting provides independent valuation services for financial reporting requirements under International Financial Reporting Standards ('IFRS') and Australian Interpretations and Financial Reporting Standards ('A-IFRS').

WHY FTI CONSULTING

Independence

We are not auditors and are free from the conflicts of interest that arise from audit relationships.

Global Valuations Practice

Our team of senior experts, based around the world in every major region, is multilingual, and is a valuable source for specialised valuation opinions.

Local Expertise

Our Australian valuations team includes accredited business valuers, chartered accountants, CFA charter holders and MBAs with prior experience as equity analysts, bankers, corporate advisers, asset managers and auditors.

Authoritative Valuations

Informed by a disciplined and robust application of accounting economics and finance that can withstand the highest scrutiny, and extensive experience across multiple industries and geographies.

Industry Insights

700+ global industry specialists who provide industry expertise, technical and market insights, and transaction experience.

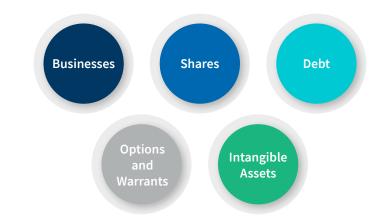
Key Valuation Services

We deliver fair valuations of assets, liabilities and securities to help meet financial reporting requirements, adhering to Australian and international valuation standards for:



We provide contemporaneous valuations and fair value opinions for transactions and financial due diligence, supporting both buyers and vendors.

This includes:



Additional Valuation Services

- Fixed asset and property valuations in partnership with third parties
- Expert evidence for the courts, tribunals and other judicial bodies



Our Financial Reporting Valuation Experience

Listed Insurance Brokerage

Independent expert report assessing whether a proposed scheme of arrangement was in the best interests of shareholders and involved an assessment of cash and scrip-based consideration.

Financial Services Company

Annual valuations of the convertible notes issued in the numerous rounds of capital raisings since inception of the company.

Our Valuation Offering

Clients trust FTI Consulting because we provide reliable and independent valuation advice that complies with the relevant Australian Securities and Investment Commission ('ASX') regulations, tax authority guidance, financial reporting and valuation standards and is attuned to the broader commercial context.



Investment Portfolios

- Alternative assets valuations
- Structuring and valuing long term incentive plans
- Advice on internal valuation policy and procedures
- Risk evaluation and pricing of complex assets



Taxation

- Tax consolidation
- Capital gains tax
- Principal asset test
- Small business concession
- Private ruling assistance
- Employee options



Transfer Pricing

- Valuation of IP and other intangible assets
- Profit margin benchmarking
- Royalty rate benchmarking
- Licensing advice
- Benchmarking analysis for transfer pricing reports
- Expert witness services for tax audits and disputes



Financial Reporting

- Purchase price allocation
- Impairment review
- Share based payments
- Contingent consideration
- Financial instruments
- Leases



Transactions & Restructurings

- Independent Expert Reports (IERs)
- Valuation opinions and advice
- Financial modelling services
- Fairness opinions



Disputes & Litigation

- Litigation, arbitration and expert determination
- Shareholder disputes
- Post acquisition disputes
- Matrimonial disputes
- Tax and transfer pricing disputes
- Professional negligence claims

Connect With an Expert

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