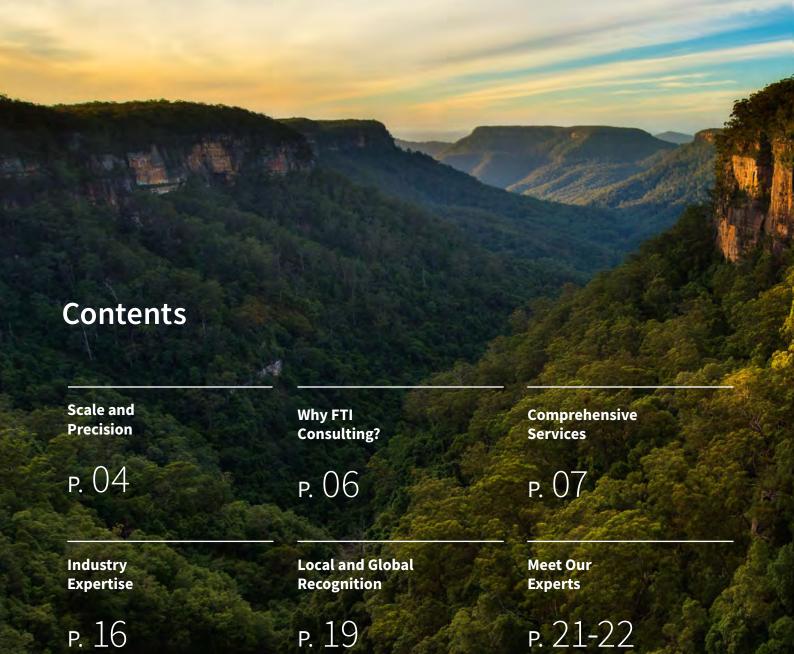


FTI Consulting Australia



EXPERTS WITH IMPACT™



FTI Consulting is a global business advisory firm built on expertise. We help organisations manage change, mitigate risk, and resolve disputes, as they face major moments of crisis or transformation.



Blending multidisciplinary expertise, industry insights, and geographic coverage, FTI Consulting has a unique mix of capabilities, all under one roof. Our diverse team of professionals includes forensic accountants, economists, journalists, former regulators, e-discovery and technology experts, and insolvency practitioners.

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Our experts have made a tangible and positive impact on some of the world's most memorable events, including corporate collapses, major M&As, regulatory shifts, complex disputes, and international crises.

We believe our team's combined expertise will provide you with valuable insights into the critical business and economic issues you face today. Centred on helping you address those key issues, our core services and capabilities are outlined in this company overview.

We invite you to contact us to find out more.

Mark Dewar

Australian Practice Leader

Scale and Precision

From disruption to opportunity, FTI Consulting supports you through today's critical and complex legal, regulatory, and economic events that can impact reputation and value – in Australia and globally.







ΑI



Business Transformation



Bribery & Corruption



Crises



Cybersecurity



Disputes & Litigation



Data & Analytics



ESG



Legislative & Regulatory Change



Mergers & Acquisitions



Restructuring & Insolvency



Strategic Communications



Shareholder Activism



Valuation & Damages

Why FTI Consulting?

When you engage FTI Consulting, you access professionals with diverse skills and expertise tailored to your needs, who are agile, hands-on and collaborative.



Multiple Experts, One Team

We adapt and diversify our team according to your needs, with a dedicated point of contact and easily accessible senior advisors to support you throughout the engagement.



Multidisciplinary Expertise

A unique combination of experts in economics, valuations, corporate finance, restructuring, forensic accounting, investigations, cybersecurity, regulatory compliance, business intelligence, e-discovery, data analytics and strategic communications.



Independence

With no audit conflicts, FTI Consulting is uniquely positioned to provide impartial advice and assistance.



Truly Global

Our global presence in 33 countries means we can deploy a specialist team of experts where you need us most, with location-specific knowledge and language skills.



Hands-on Experience

Our Australian professionals have extensive management and operational experience with backgrounds in industry, audit, government, regulation, media and law enforcement.



Industry Specialists

We offer deep, practical industry expertise, with over 700 seasoned practitioners globally with first-hand experience across all major industries.

Comprehensive Services

Each of FTI Consulting's practices is a leader in its own right, staffed with experts recognised for the depth of their knowledge and a track record of making an impact. Collectively, FTI Consulting offers a comprehensive suite of services designed to assist clients across the business cycle – from proactive risk management to the ability to respond rapidly to unexpected crises and dynamic environments.



Antitrust & Competition

Helping companies, legal counsel, and governments navigate the complex global competition and regulatory landscape. We offer tailored economic, regulatory, and financial advisory services that ensure practical and compliant solutions.

- Antitrust Damages & Litigation
- Cartels & Price Fixing
- Exclusionary Conduct
- Horizontal & Vertical Agreements
- Market Analysis
- Market Impact & Investigations
- Mergers, Acquisitions & Joint Ventures
- Monopolisation & Abuse Of Dominant Position
- Monitoring Of Undertakings
- Predatory Pricing



Business Transformation

Supporting your organisation with transformational and sustainable changes focused on the five major elements of business: driving revenue growth, reducing operating and supply chain costs, supporting transactions, transforming finance and processes, and optimising people and improving productivity.

How We Help

- Cash & Liquidity Management
- Performance Improvement
- Working Capital Management
- Board Advisory & Appointments
- Interim Management
- Program Management Office ("PMO")
 Including Benefits Realisation
- Due Diligence & Deal Support
- M&A Services, Carve-out & Post-merger Integration
- Capital/Debt Raise
- Crisis Management
- Organisational Strategy & Digital Transformation
- Grant Funding Support



Cybersecurity

Taking an intelligence-led, expert-driven approach to response to risk assessment and security awareness, we strengthen your organisation's cybersecurity capabilities.

- Complex Investigations & Litigation Support
- Incident Response & Recovery
- Regulatory Preparedness, Response & Compliance
- Cybersecurity Strategy, Transformation & Risk Management
- Cybersecurity & Data Privacy
 Communications
- Threat Intelligence & Stress Testing



Data & Analytics

As external trends continue to drive demand for innovative data solutions and cause disruption across industries, our data analytics consultants are focused on empowering your business with tailored digital platforms and cutting-edge solutions, including emerging AI risk advisory and responsible AI development.

How We Help

- Regulatory Compliance & Augmented Investigations
- Settlement Administration & Claims
 Management Services
- Data Reporting, Visualisation & Governance
- Custom Software Solutions



Digital Forensics

Delivering swift, strategic and confidential digital forensics services to support complex global investigations. Drawing on deep expertise in fraud, employee misconduct, IP theft and more, our team defensibly collects and analyses electronic data, system logs and hidden artifacts with minimal disruption.

- Digital Forensics & Technical Investigations
- Cloud Data Digital Forensic Analysis
- IP Theft Investigations
- Mobile Phone Digital Forensic Analysis
- Website ("Pixel") Tracking Investigations



Dispute Advisory Services

Acting as consulting and testifying experts, our team explains the financial factors impacting disputes. We support legal teams through all stages of claims or disputes, including litigation, arbitration, mediation and expert determinations.

How We Help

- Early Assessment & Exposure Analysis
- Damages & Scenario Analysis
- Supporting Negotiations & Mediation
- Delivering Expert Reports
- Participating in Joint Expert Conclaves
- Providing Oral/Concurrent Evidence
- Post Hearing Calculations and/or Settlement Services



E-discovery & Legal Analytics

Delivering innovative e-discovery solutions to meet evolving legal and regulatory challenges. We tailor our approach to align with your organisation's industry, litigation profile, culture, and technology.

- E-discovery & Managed Services
- Cross-Border Litigation & Investigations
- Managed Review
- AI & Machine Learning
- Merger Clearance & Competition Investigations
- Emerging Data Sources Discovery
- Structured E-discovery & Litigation Support
- E-discovery Software Consulting



ESG & Sustainability

Supporting your journey through today's evolving ESG and sustainability demands from materiality assessments and reporting to net zero strategies, supply chain audits, and internal investigations — to help drive a more sustainable and inclusive future for your organisation and the wider world.

How We Help

- Advocacy & Public Policy
- Assessment & Due Diligence
- Climate & Net Zero Strategies
- Corporate Governance & Activism
- ESG Positioning & Sustainability Reporting
- Investor Relations
- Social Responsibility & Corporate Citizenship
- Stakeholder Engagement & ESG Communications



Information Governance, Privacy & Security

Helping manage data risk by assessing your organisation's data landscape and providing tailored solutions to improve compliance and reduce corporate risk. These solutions can also lower storage costs, secure data, enhance e-discovery processes, increase data value, and enable deeper insights and stronger customer relationships.

- AdTech & Digital Marketing Privacy
- Compliance
- Data Privacy Compliance
- Information & Data Risk Management
- Microsoft 365 Compliance
- Privacy Breach Response Preparedness



Investigations & Monitorships

Investigating concerns and alleged wrongdoing by gathering evidence, interviewing key individuals, and preparing briefs for law enforcement or counsel. We support organisations, law firms, and regulators as expert witnesses, independent monitors, and compliance advisors, and help strengthen your controls to prevent future issues.

How We Help

- Accounting Investigations & Restatements
- Fraud & Financial Crime Investigations
- Bribery, Corruption & Conflict of Interest
- Data Breach & Loss Investigations
- Regulatory Investigations, Special Inspector
 & Monitorship Roles
- Payroll Compliance



PNG & Pacific Markets Consulting

Delivering tailored solutions to government and corporate clients in Papua New Guinea (PNG) and the Pacific. We draw on decades of experience, deep regional expertise, and strong local relationships to drive sustainable development and lasting value for organisations.

- Asset Valuation
- Business Transformation & Industry Reform
- Commercial & Financial Analysis
- Disputes & Litigation
- Economic & Social Impact Assessments
- Investment Strategy & Implementation
- Market Analysis
- Productivity Analysis & Benchmarking
- Regulation
- Transfer Pricing
- Transaction Advice



Regulation

Helping you navigate complex regulatory landscapes to enhance operational efficiency, promote competition, and secure long-term investments. Our diverse team, including former regulators, economists, engineers, and academics, brings extensive expertise across industries like financial services, telecommunications, and digital technology, offering tailored strategies to address sector challenges and emerging regulations.

How We Help

- Asset Valuation
- Cost of Capital
- Investment Governance
- Market Analysis
- Price & Access Regulation
- Price & Tariff Modelling
- Productivity & Efficiency Benchmarking
- Regulatory Finance
- Regulatory Strategy & Submissions



Risk & Compliance Consulting

Delivering comprehensive governance, risk, and compliance solutions by proactively identifying and addressing gaps to enhance your risk culture and control environments. We provide end-to-end, industry-specific advisory services that drive robust risk management and compliance programs, ethical conduct and stakeholder confidence.

- Fraud, Scams & Corruption Operating Models, Frameworks & Risk Assessments
- Anti-Bribery & Corruption Advisory
- Financial Crime Anti-Money Laundering (and Counter-Terrorism Financing Advisory
- ESG Compliance
- Regulatory & Compliance Advisory
- Due Diligence & Business Intelligence Consulting
- Proactive Forensic Reviews



Strategic Communications

Helping you leverage communications assets to seize opportunities, manage crises, navigate market disruptions, articulate your brand, stake a competitive position and preserve your licence to operate. We don't just address challenges; we enable you to anticipate, tackle, and implement sustainable solutions, from immediate actions to long-term strategies.

How We Help

- Corporate Reputation
- Crisis Communications
- Digital & Insights
- ESG & Sustainability
- Financial Communications & Investor Relations
- Public & Government Affairs
- Transaction Communications
- People & Transformation



Transactions

Providing comprehensive transaction advisory services across the entire investment cycle, from strategic acquisition to optimised divestiture. We leverage leading advisory and industry experience to deliver seamless support encompassing financial, operational and commercial due diligence, integration and carve-out processes.

- Assess Potential Acquisitions
- Prepare For Business Sales (With Sell Side Assistance)
- Execute Sale and Purchase Agreements
- Undertake Capital Market Transactions (Including Debt & Equity Raisings)
- Conduct Mergers & Integrations
- Business Valuation Modelling
- Consider an IPO
- Market Assessment & Competition Economics
- Government Liaison
- Regulatory & Policy Risk Analysis & Due Diligence
- Economic and Financial Analysis



Turnaround & Restructuring

Engineering and executing both formal and informal solutions to maximise value for companies facing operational and financial inefficiencies in challenging market conditions. Our team provides in-depth turnaround plans to drive value during restructuring or we can advise you on sale or business exit strategies in more distressed situations.

How We Help

- Lender Advisory
- Safe Harbour Advisory
- Receivership
- Voluntary Administration
- Liquidation
- Personal Insolvency
- Creditor Advisory



Valuation Advisory

Helping you understand the value of different assets, including businesses, shares, debt, financial instruments and intangible assets. Our team specialises in valuing businesses, intangible assets and financial instruments for transactions, strategic decision making, tax, accounting compliance, and disputes.

- Financial Reporting
- Investment Portfolios
- Taxation & Transfer Pricing
- Transactions & Restructurings
- Disputes & Litigation

Industry Expertise

Our industry groups are staffed with seasoned practitioners who possess many years of hands-on management and operational experience across major industries, and can apply this specialist knowledge to a range of matters.



Healthcare & Human Services

Australia's healthcare and human services systems are at a crossroads, shaped by the collision of groundbreaking innovation and technology, growing community needs and escalating financial pressures. From workforce shortages to rising costs, system reforms to market disruptions, today's environment requires bold solutions and a renewed focus on sustainable outcomes. Our purpose is simple: to deliver meaningful, measurable and sustainable care for all Australians. We combine a boutique approach with the strength of a global network, partnering with sector stakeholders to drive meaningful improvements across the full spectrum of health and care disciplines. We work with clients across the public, private and non-profit sectors to address their most pressing challenges and opportunities. Our focus areas align with the evolving needs of the healthcare, aged care, disability and human services sectors, ensuring that we deliver targeted, impactful and sustainable solutions.



Energy, Power & Products

Supporting you across the entire energy value chain, we deliver strategic, financial, operational, and regulatory advice to help navigate the complex dynamics of the evolving energy landscape. Our multidisciplinary team combines deep expertise in clean energy, the National Electricity Market, and broader power and utilities sectors to drive successful outcomes for businesses, investors, and policymakers.



Agribusiness

Helping you navigate global agribusiness trends, we provide strategic advice to identify opportunities, manage risks, and improve performance amid shifting consumer demands, rising commodity volatility, and increased investment across the sector. We offer deep industry knowledge and handson operational and business experience across all key agricultural sectors, delivering tailored solutions to businesses. of all sizes throughout the Australian and global supply chain.



Construction, Projects & Assets

Providing end-to-end support across the asset lifecycle helping you navigate technical, commercial and legal challenges in today's construction and infrastructure environment. Working with all stakeholders across the construction sector, we can mobilise quickly to prevent issues, manage project risks, resolve disputes, transform or restructure businesses, deliver pre-project economic forecasting and protect brand and reputation.



Retail & Consumer Products

Partnering with businesses and their leadership to drive transformation and performance improvement. Leveraging decades of retail and industry experience, we help you bridge capability gaps, address unforeseen events, and realise value from strategic initiatives. We help retailers find and retain value across four key areas: product, operations, financial strength, and event support, enabling them to seize opportunities and achieve lasting change in today's rapidly evolving landscape.



Mining

Drawing on deep mining industry knowledge from an owner, contractor, operator, economic and capital perspective, our expert advisors work seamlessly with senior management and boards to deliver value-focused outcomes. With a team that includes leaders with extensive hands-on experience in board, senior executive and advisory roles, we actively identify issues while pursuing and delivering solutions, without losing sight of the bigger picture. We have a deep understanding of mine value and commercial drivers and assist clients in identifying, optimising, and, where relevant, realising underlying resource value.



Private Equity

Working with the world's leading private equity firms, credit funds and investment banks, our consultants provide pragmatic, transaction and execution-oriented services throughout the transaction lifecycle. From origination to exit, we use knowledge-driven skill and experience, focusing on critical financial, commercial and operational opportunities, to help create and enhance enterprise value.



Government & Public Policy

Having decades of experience working in and for government, we bring deep expertise across multiple disciplines, including economics, finance, accounting, performance audit, program evaluation, and management skills.



Real Estate

Leveraging in-depth knowledge of corporate advisory and insolvency as they relate to the real estate industry, we act as independent advisors — specialising in helping clients improve profitability, restructure, reposition, or transact ultimately driving successful real estate outcomes for their businesses.



Water & Utilities

Supporting government and private sector clients in navigating market challenges, we help develop best-practice water policies and effectively meet community expectations.

Local and Global Recognition



Medium Sized Turnaround of the Year: Sara Lee

TMA Awards 2024





Achieved Band 1 recognition in:

- Business Intelligence & Investigations (Asia Pacific)
- Cybersecurity Risk
- Economic Risk

Chambers & Partners 2025

- Economic Analysts
- LawTech eDiscovery & **Dispute Resolution**
- Litigation PR & Communications





Awarded Cyber Security Consulting Business of the Year - Enterprise

Named a Best Management Consulting Firm

Australian Cyber Awards 2025

Forbes



Recognised as a top expert witness and international arbitration firm

GAR 100 Expert Witness Firms' Power Index 2025



Australian professionals recognised as leading experts for:

- Arbitration, Commercial Litigation and Construction **Expert Witness**
- Asset Recovery
- Data
- Digital Forensics
- Forensic Accounting
- Restructuring & Insolvency

Lexology Index 2024-2025

!!! LEXOLOGY INDEX

Awarded Firm of the Year for:

- Arbitration Experts
- Asset Recovery Experts
- Consulting
- Investigations Digital Forensics
- Investigations Forensic Accounting Australia and Global
- Restructuring & Insolvency Advisers

Lexology Index Awards 2024

EXPERTS WITH IMPACT™ FTI Consulting is an independent global business advisory firm dedicated to helping organisations manage change, mitigate risk and resolve disputes: financial, legal, operational, political & regulatory, reputational and transactional. FTI Consulting professionals, located in all major business centers throughout the world, work closely with clients to F T I anticipate, illuminate and overcome complex business challenges and opportunities.

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