

Financial Reporting Valuation Services

FTI Consulting provides independent valuation services for financial reporting requirements under IFRS and A-IFRS.

WHY FTI CONSULTING

Independence

We are not auditors and are free from the conflicts of interest that arise from audit relationships.

Global valuations practice

Over 100 valuation specialists globally in Sydney, Melbourne, London, New York, Los Angeles, Paris, Hong Kong, Singapore and Dubai, among other cities.

Local expertise

Australian valuations team includes accredited business valuers, chartered accountants, CFA charter holders and MBAs with prior experience as equity analysts, bankers, corporate advisers, asset managers and auditors.

Authoritative valuations

Informed by a disciplined and robust application of economics and finance that can withstand the highest scrutiny, and extensive experience across multiple industries and geographies.

Industry insights

700+ global industry specialists who provide industry expertise, technical and market insights, and transaction experience.

Key services

- Fair valuations of assets, liabilities and securities to assist with meeting financial reporting requirements
- Valuation reports meeting Australian and international valuation standards for:
 - purchase price allocation
 - impairment testing
 - share based payments
- Contemporaneous valuations in transactions and financial due diligence reviews - for buyers or vendors
- Opinions on fair value of:
 - businesses
 - intangible assets
 - shares
 - options and warrants
 - debt
- Fixed asset and property valuations in partnership with third parties
- Expert evidence for the courts, tribunals and other judicial bodies

Sample Experience

Fin Tech

Approached by auditor to assist their client with the valuation of options and performance rights issued to executives and employees during the financial year.

Food Manufacturer

Valued intangible assets acquired by an Australian food producer including brands, sub-licences and recipes from the overseas licensor. Also determined arm's length royalty rates for transfer pricing purposes.

Our Valuation Services

Clients trust FTI Consulting to provide independent, cost-effective and pragmatic valuation advice that complies with ASIC regulations, tax authority guidance, financial reporting and valuation standards. Our valuations can be applied across a broad range of commercial contexts, including:

Financial Reporting

- Purchase price allocation
- Impairment testing
- Share based payments
- Contingent consideration
- Financial instruments
- Leases

Taxation

- Tax consolidation
- Capital gains tax
- Principal asset test
- Small business concession
- Private ruling assistance
- Employee options

Transactions & Restructurings

- Independent Expert's Reports (IER)
- Valuation opinions and advice in restructuring contexts
- Valuation and modelling services to support transactions and restructurings

Transfer Pricing

- Valuation of intellectual property and other intangible assets
- Profit margin benchmarking
- Royalty rate benchmarking
- Licensing advice
- Benchmarking analysis for transfer pricing reports

Infrastructure Assets

- Alternative assets valuations
- Structuring and valuing long term incentive plans
- Advice on valuation policy and procedures
- Risk evaluation and pricing of complex assets

Disputes & Litigation

- Litigation, arbitration and expert determination
- Shareholder disputes
- Post acquisition disputes
- Matrimonial disputes
- Tax and transfer pricing disputes
- Professional negligence claims

“FTI Consulting’s valuation was thorough and well written. It was exactly what I was after.”

EXECUTIVE DIRECTOR

leading global financial institution

“FTI was very responsive and produced a high quality valuation opinion report. Clear explanation and evidence was provided to justify their view.”

PARTNER

private equity firm

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