

Private and Confidential**TO ALL KNOWN PREFERENTIAL CREDITORS**

Our ref: SK/AJ/PN/KV/IH

Date: 15 January 2021

Dear Sir/ Madam

Kew Media International Limited (“the Company”) – In administration

As you are aware, I was appointed Joint Administrator of the Company on 28 February 2020. The Administration automatically ends 12 months after commencement unless an extension is agreed by either the relevant creditors or the Court. I need to extend the duration of the Administration of the Company by 12 months and enclose a formal notice to that effect.

In view of the financial situation of the Company it falls to the secured and preferential creditors to consent to the extension.

I am seeking a decision by a Deemed Consent Procedure from the preferential creditors. If you agree with the proposed decision, then you do not need to do anything. Unless 10% of creditors, who would be entitled to vote at a qualifying decision procedure, object to this decision it will automatically be approved on 29 January 2021.

If you wish to object to the decision, you must complete and return the enclosed notice of objection so that it is received by me by no later than 23.59 hours on 29 January 2021. If you have not already submitted proof of your debt, please complete the enclosed form and return it to me. Objections will not count unless you have lodged a proof of debt by no later than 23.59 on 29 January 2021.

The following documents are enclosed with this letter:

- Notice of decision for which deemed consent is sought and notice of objections; and
- Proof of debt form.

It is my responsibility to determine whether any objections received are sufficient for this Deemed Consent Procedure to end without a decision being made. If sufficient objections are received, then I will write to creditors to seek approval for this decision using a qualifying decision process.

Should any creditor or group of creditors wish to request a physical meeting of creditors, they must do so within 5 business days of the delivery of the notice that accompanies this letter, such requests must be supported by valid proof of their debt (if not already lodged). I will convene a meeting if creditors requesting a meeting represent a minimum of 10% in value or 10% in number of creditors or simply 10 creditors, where “creditors” means “all creditors.”

If you have any queries regarding the conduct of the Administration in general, or the extension of the Administration in particular, please contact the Joint Administrators' staff by email at kewmedia@fticonsulting.com, or by phone on 0207 632 5030.

Yours faithfully
For and on behalf of the Company



Simon Kirkhope
Joint Administrator

Enc.

The affairs, business and property of the Company are being managed by the Joint Administrators. The Joint Administrators act as agents of the Company and without personal liability.

Simon Kirkhope and Andrew Johnson are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales, under section 390A(2)(a) of the Insolvency Act 1986.

The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at:
<https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>.

FTI Consulting LLP ("FTI") uses personal information in order to fulfil the legal obligations of our Insolvency Practitioners under the Insolvency Act and other relevant legislation, and also to fulfil the legitimate interests of keeping creditors and others informed about the insolvency proceedings. You can find more information on how FTI uses your personal information on our website at <https://www.fticonsulting-emea.com/~media/Files/emea-files/creditors-portal/cip-emea-forms-info/cip-data-privacy.pdf>.

Notice of decision by deemed consent**Kew Media International Limited (“the Company”) – In Administration
In the High Court of Justice Business and Property Courts of England and Wales Insolvency and Companies
List (ChD) Number: 001464 of 2020****(Company Number: 03040413)**

NOTICE IS GIVEN by Simon Kirkhope and Andrew Johnson of FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, EC1A 4HD, the Joint Administrators, to the preferential creditors of the Company that the following decision under paragraph 76 of Schedule B1 of the Insolvency Act 1986 is sought from them by way of a Deemed Consent Procedure.

1. That the Administration be extended by 12 months

The Joint Administrators need to extend the duration of the Administration for the following reasons:

- To allow further time for investigations, which are being undertaken, to determine whether there are any recovery actions that can be taken (with the support of the Secured Creditors) to enhance the value of the administration estate.
- To provide the Administrators with sufficient time to collate and adjudicate unsecured creditor claims in order to facilitate an unsecured creditor distribution by way of the Prescribed Part.

Please note that unless 10% of the creditors who would be entitled to vote at a qualifying decision procedure object to this decision, then it will be automatically approved on 29 January 2021, the Decision Date.

1. To object to this decision, creditors must send to me at my offices at FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, EC1A 4HD, a duly completed notice of objection by no later than 23.59 hours on 29 January 2021, the Decision Date, together with proof of their debt, (if not already lodged) without which objections will be invalid.
2. Creditors must lodge proof of their debt (if not already lodged), by no later than 23.59 hours on 29 January 2021, without which, objections will be invalid.
3. Creditors should note that it is my responsibility to determine whether any objections received are sufficient for this Deemed Consent Procedure to end without a decision being made. If sufficient objections are received, then I will write to creditors to seek approval for this decision using a qualifying decision process.
4. Creditors with claims of £1,000 or less must have lodged proof of their debt for their vote to be valid.
5. Any creditors who have previously opted out from receiving documents in respect of the insolvency proceedings are entitled to vote on the resolution provided they have lodged a proof of their debt.
6. Creditors may, within 5 business days of delivery of this notice to them, request a physical meeting of creditors be held to determine the outcome of the decision(s) above, subject to restrictions in force due to COVID-19. Any request for a physical meeting must be accompanied by valid proof of their debt (if not already lodged). A meeting will be convened if creditors requesting a meeting represent a minimum of 10% in value or 10% in number of creditors or simply 10 creditors, where “creditors” means “all creditors.”
7. Creditors have the right to appeal a decision of the convener made under Chapter 8 of Part 15 of The Insolvency (England and Wales) Rules 2016 about Creditors' Voting Rights and Majorities, by applying to Court under Rule 15.35 of The Insolvency (England and Wales) Rules 2016 within 21 days of 29 January 2021, the Decision Date.

200 Aldersgate | Aldersgate Street | London EC1A 4HD
T: +44 (0)20 3727 1000 | F: +44 (0)20 3727 1007 | fticonsulting.com

For further information regarding the above, please contact the Joint Administrators' staff by email at kewmedia@fticonsulting.com, or by phone on 0207 632 5030.

DATED THIS 15th DAY OF JANUARY 2021



Simon Kirkhope
JOINT ADMINISTRATOR

The affairs, business and property of the Company are being managed by the Joint Administrators. The Joint Administrators act as agents of the Company and without personal liability.

Simon Kirkhope and Andrew Johnson are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales, under section 390A(2)(a) of the Insolvency Act 1986.

The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at:
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NOTICE OF OBJECTION TO DEEMED CONSENT

**Kew Media International Limited (“the Company”) – In Administration
In the High Court of Justice Business and Property Courts of England and Wales Insolvency and Companies
List (ChD) Number: 001464 of 2020**

(Company Number: 03040413)

If you agree with the proposed decisions, then you do not need to do anything, and can disregard this form.

The following decision is sought from the preferential creditors of the Company by way of a Deemed Consent Procedure;

1. That the Administration be extended by 12 months.

TO BE COMPLETED BY CREDITOR WHEN RETURNING FORM:

THIS DECISION IS OBJECTED TO BY

Name of creditor: _____

Signature of creditor: _____

(Complete the following if signing on behalf of creditor, e.g. director/solicitor)

Capacity in which
signing document: _____

Date: _____

This form must be received at FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, EC1A 4HD by 23.59 hours on 29 January 2021 in order to be counted as an objection. It must be accompanied by proof of the debt, unless one has already been submitted. Failure to do so will lead to this objection being invalid.

Please note that unless 10% of the creditors who would be entitled to vote at a qualifying decision procedure object to this decision, then it will be automatically approved on 29 January 2021, the Decision Date.

Rule 14.4 The Insolvency (England and Wales) Rules 2016

Proof of Debt – General Form

IN THE

HIGH COURT OF JUSTICE BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES INSOLVENCY AND COMPANIES LIST
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Number:

CR-2020-001464

Name of Companies in Administration:

Kew Media International Limited
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Company Registration Number:

03040413

Date of Administration:

28 February 2020

1 Name of creditor
(If a company, please also provide the company registration number).

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2 Correspondence address of creditor (including any email address)

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3 Total amount of claim (£)
(include any Value Added Tax)

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4 If amount in 3 above includes (£)
outstanding uncapitalised interest, state amount.

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5 Details of how and when the debt was incurred.
(If you need more space, attach a continuation sheet to this form)

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6 Details of any security held, the value of the security and the date it was given.

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7 Details of any reservation of title claimed in respect of goods supplied to which the debt relates.

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8 Details of any document by reference to which the debt can be substantiated

9 Signature of creditor
(or person authorised to act on the creditor's behalf)

10 Address of person signing if different from 2 above

11 Name in BLOCK LETTERS:

12 Position with, or relation to, creditor

13 Date of signature

14 Bank account details, including Sort Code and Account Number if UK account

Admitted to vote for
Amount (£)

Admitted for dividend for
Amount (£)

Date

Date

Simon Kirkhope
JOINT ADMINISTRATOR

Andrew Johnson
JOINT ADMINISTRATOR

Notes:

1. This form can be authenticated for submission by email by entering your name in block capitals and sending the form as an attachment from an email address which clearly identifies you or has been previously notified to the office holder. If completing on behalf of a company, please state your relationship to the company.

Please submit this form along with supporting documentation by email to kewmedia@fticonsulting.com or by post at:

**Kew Media International Limited (in Administration)
c/o FTI Consulting LLP
200 Aldersgate
London
EC1A 4HD**