

A periodic program of portfolio optimization includes an evaluation of investment goals, risk management and investment strategies needed to secure and maximize short and long-term returns to investors. The portfolio and its assets are evaluated to understand current value and cash flow as well as opportunities and risks to asset value, capitalization structures, and timed distributions. We assist our clients to identify core and non-core assets and to evaluate and select alternative investment and tax advantaged strategies to meet and exceed their goals and objectives.

A FULL RANGE OF SOLUTIONS

We provide a full range of Operations Optimization services:

- *Strategic Planning*
- *Interim Management*
- *Benchmarking*
- *Budgeting*
- *Procurement*
- *Executive Compensation*
- *Outsourcing*

THE SERVICES

Strategic Planning

- Performance benchmarking
- Asset classes and concentrations
- Long and short-term hold/sell analysis
- Acquisition and disposition strategies
- Transaction strategies and tax planning

Due Diligence and Underwriting

- Income and expense analyses
- Valuation/appraisal – mark-to-market
- Opportunity and risk assessment
- Forensic investigations

Implementation

- Financial reporting and interim management
- Data systems management
- Transaction and project management oversight
- Asset repositioning strategies
- Capital planning and budgeting
- Broker and management due diligence and negotiation

EXPERTISE AND EXPERIENCE

Our team's skill set includes a complete range of disciplines including, but not limited to:

- Macro and market analyses
- Pro forma and valuation
- Risk analyses
- Transaction management
- Capital markets relationships
- Tax planning

Our team has demonstrated capability working for and on behalf of public and private investors including:

- REITS
- Private equity and family funds
- Owner-users
- Financial institutions
- Our work includes interaction with buyers and sellers, capital sources, and investment committees.

ABOUT THE FTI CONSULTING REAL ESTATE AND INFRASTRUCTURE PRACTICE

The Real Estate and Infrastructure practice has a singular focus on the real estate and real estate finance industries and the capital markets that serve them.

Our services are designed to create integrated financial, operating and tax solutions for clients with interests in real estate. We provide an unsurpassed range of real estate advisory services including merger & acquisitions, due diligence, valuation, lease consulting, restructuring, litigation support, forensic accounting, financial outsourcing, IPO advisory, REIT tax structuring and compliance, executive compensation, development advisory, cost segregation and private client and family office services.

We represent leading public and private real estate entities including equity and mortgage REITs, financial institutions, investment banks, opportunity funds, insurance companies, hedge funds, pension advisors, family offices, owners/developers, tenants and government agencies.

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EXPERTS WITH IMPACT™

About FTI Consulting

FTI Consulting is an independent global business advisory firm dedicated to helping organizations manage change, mitigate risk and resolve disputes: financial, legal, operational, political & regulatory, reputational and transactional. FTI Consulting professionals, located in all major business centers throughout the world, work closely with clients to anticipate, illuminate and overcome complex business challenges and opportunities..