

Independent Expert Reports for Transactions & Restructurings

Valuation Services

During a transaction or restructuring, shareholders are faced with difficult decisions and an overabundance of information. FTI Consulting helps you answer critical questions for your shareholders and assist them in their decision-making by providing objective, well-supported and competitively-priced Independent Expert Reports ('IER's).

WHY FTI CONSULTING

Independence

We do not act as statutory auditors and are free from the conflicts of interest that can arise where an audit firm also offers "independent" valuation opinions for the same client.

Global Valuations Practice

Our team of senior experts, based around the world in every major region, is multilingual, and is a valuable source for specialised valuation opinions, damages calculations, and expert witness testimony.

Local Expertise

Australian valuations team includes chartered accountants, accredited business valuers, CFA charter holders and MBAs with prior experience as equity analysts, bankers, corporate advisers, asset managers and auditors.

Authoritative Valuations

Informed by a disciplined and robust application of economics and finance theory, and extensive experience across multiple industries and geographies.

Industry Insight

700+ global industry specialists who provide industry expertise, technical and market insights, and transaction experience.

As a global leader in transaction and restructuring solutions to companies, boards, investors, lenders and creditors, we deliver IERs that are:



Commercial, informed by our deep understanding of circumstances that can prompt a transaction or restructuring.



Compliant with the various regulatory guides published by Australian and Securities Investments Commission ('ASIC'), Australian Securities Exchange ('ASX') Listing rules and Corporations Act.



Rigorous and can withstand scrutiny from ASIC and other regulators – having regularly prepared valuations in a litigation or contentious context.



Delivered quickly – our specialist industry knowledge and experience across a broad range of situations means we can act immediately for clients and ascertain the key issues quickly.



Offered across a range of transactions & restructuring situations including pre-pack administrations, schemes of arrangement, sales to related parties or as required under the Corporations Act and ASX Listing rules.

Our IERs Experience

Virgin Australia

Independent expert report under the requirements of Corporations Act S444GA for the acquisition by Bain from the existing shareholders of Virgin Australia.

PSC Insurance Limited

Independent expert report assessing whether a proposed scheme of arrangement was in the best interests of shareholders and involved an assessment of cash and scrip-based consideration.

Our Valuation Offering

Clients trust FTI Consulting because we provide reliable and independent valuation advice that complies with the relevant ASIC regulations, tax authority guidance, financial reporting and valuation standards and is attuned to the broader commercial context.



Investment Portfolios

- Alternative assets valuations
- Structuring and valuing long term incentive plans
- Advice on internal valuation policy and procedures
- Risk evaluation and pricing of complex assets



Taxation

- Tax consolidation
- Capital gains tax
- Principal asset test
- Small business concession
- Private ruling assistance
- Employee options



Transfer Pricing

- Valuation of IP and other intangible assets
- Profit margin benchmarking
- Royalty rate benchmarking
- Licensing advice
- Benchmarking analysis for transfer pricing reports
- Expert witness services for tax audits and disputes



Financial Reporting

- Purchase price allocation
- Impairment review
- Share based payments
- Contingent consideration
- Financial instruments
- Leases



Transactions & Restructurings

- Independent Expert Reports (IERs)
- Valuation opinions and advice
- Financial modelling services
- Fairness opinions



Disputes & Litigation

- Litigation, arbitration and expert determination
- Shareholder disputes
- Post acquisition disputes
- Matrimonial disputes
- Tax and transfer pricing disputes
- Professional negligence claims

Connect With an Expert

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