

Private and Confidential

TO ALL KNOWN CREDITORS AND MEMBERS

Our ref AK/AJ/MC/FF/NR/AC/GS

Date 31 January 2022

To whom it may concern,

**InfraRed UK Lion GP Limited, InfraRed UK Lion Nominee 1 Limited and InfraRed UK Lion Nominee 2 Limited
("the Companies")
(all in Administration)**

**In the High Court of Justice, Business and Property Courts of England and Wales, Insolvency and Companies
List (ChD), Numbers: 002153, 002150 and 002152 of 2021**

A decision was not requisitioned by creditors, so I now enclose notice following deemed approval of the Administrators' proposals. I will now implement the proposals as previously circularised.

If you have any queries regarding this letter, please contact the Joint Administrators' staff by email at IRUKLion@fticonsulting.com, or by phone on 020 7269 9391.

Yours faithfully



Ali Khaki
JOINT ADMINISTRATOR

Enc.

Andrew James Johnson, Ali Abbas Khaki and Matthew Boyd Callaghan of FTI Consulting LLP ("FTI") were appointed as Joint Administrators (the "Joint Administrators") of InfraRed UK Lion Nominee 1 Limited, InfraRed UK Lion Nominee 2 Limited and InfraRed UK Lion Limited Partnership on 22 November 2021 and InfraRed UK Lion GP Limited on 23 November 2021.

The affairs, business and property of the Entities are being managed by the Joint Administrators. The Joint Administrators act as agents of the Entities and without personal liability. Andrew James Johnson, Ali Abbas Khaki and Matthew Boyd Callaghan are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales, under section 390A(2)(a) of the Insolvency Act 1986.

*The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at:
<https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>.*

FTI Consulting LLP ("FTI") uses personal information in order to fulfil the legal obligations of our Insolvency Practitioners under the Insolvency Act and other relevant legislation, and also to fulfil the legitimate interests of keeping creditors and others informed about the insolvency proceedings. You can find more information on how FTI uses your personal information on our website at <https://www.fticonsulting-emea.com/~media/Files/emea-files/creditors-portal/cip-emea-forms-info/cip-data-privacy.pdf>.

200 Aldersgate | Aldersgate Street | London EC1A 4HD
T: +44 (0)20 3727 1000 | F: +44 (0)20 3727 1007 | fticonsulting.com



For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number	0	8	8	1	8	2	3	1
Company name in full	InfraRed UK Lion GP Limited							

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

2 Court details

Court name	The High Court of Justice, Business and Property Courts of England Wales, Insolvency and Companies List (ChD)													
Court case number	C	R	-	2	0	2	1	-	0	0	2	1	5	3

3 Administrator's name

Full forename(s)	Andrew James												
Surname	Johnson												

4 Administrator's address

Building name/number	c/o FTI Consulting LLP, 200 Aldersgate												
Street	Aldersgate Street												
Post town	London												
County/Region													
Postcode	E	C	1	A		4	H	D					
Country	United Kingdom												

AM06

Notice of approval of administrator's proposals

5 Administrator's name

Full forename(s)	Ali Abbas
Surname	Khaki

1 Other administrator
Use this section to tell us about another administrator.

6 Administrator's address

Building name/number	c/o FTI Consulting LLP, 200 Aldersgate
Street	Aldersgate Street
Post town	London
County/Region	
Postcode	E C 1 A 4 H D
Country	United Kingdom

2 Other administrator
Use this section to tell us about another administrator.

7 Date administrator(s) appointed

Date	<table border="1"><tr><td>^d2</td><td>^d3</td><td>^m1</td><td>^m1</td><td>^y2</td><td>^y0</td><td>^y2</td><td>^y1</td></tr></table>	^d 2	^d 3	^m 1	^m 1	^y 2	^y 0	^y 2	^y 1
^d 2	^d 3	^m 1	^m 1	^y 2	^y 0	^y 2	^y 1		


8 Date statement of proposals delivered to creditors

Date	<table border="1"><tr><td>^d1</td><td>^d3</td><td>^m0</td><td>^m1</td><td>^y2</td><td>^y0</td><td>^y2</td><td>^y2</td></tr></table>	^d 1	^d 3	^m 0	^m 1	^y 2	^y 0	^y 2	^y 2
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9 Date proposals were deemed to be approved

Date	<table border="1"><tr><td>^d2</td><td>^d4</td><td>^m0</td><td>^m1</td><td>^y2</td><td>^y0</td><td>^y2</td><td>^y2</td></tr></table>	^d 2	^d 4	^m 0	^m 1	^y 2	^y 0	^y 2	^y 2
^d 2	^d 4	^m 0	^m 1	^y 2	^y 0	^y 2	^y 2		

10 Sign and date

Administrator's signature	<p>Signature</p> <p>X  X</p>								
Signature date	<table border="1"><tr><td>^d3</td><td>^d1</td><td>^m0</td><td>^m1</td><td>^y2</td><td>^y0</td><td>^y2</td><td>^y2</td></tr></table>	^d 3	^d 1	^m 0	^m 1	^y 2	^y 0	^y 2	^y 2
^d 3	^d 1	^m 0	^m 1	^y 2	^y 0	^y 2	^y 2		

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Notice of approval of administrator's proposals



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Georgie Stuart**

Company name **FTI Consulting LLP**

Address **200 Aldersgate**

Aldersgate Street

Post town **London**

County/Region

Postcode

E	C	1	A	4	H	D
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Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have signed and dated the form.



Important information

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Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
 Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ①
 Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
 You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
 Please complete in typescript or in bold black capitals.
 All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment:

- Administrator
- Administrative receiver
- Receiver
- Manager
- Nominee
- Supervisor
- Liquidator
- Provisional liquidator

① You can use this continuation page with the following forms:

- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s)	Matthew Boyd
Surname	Callaghan

3 Insolvency practitioner's address

Building name/number	200 Aldersgate
Street	Aldersgate Street
Post town	London
County/Region	London
Postcode	E C 1 A 4 H D
Country	United Kingdom

AM06

Notice of approval of administrator's proposals



Companies House

For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number	0 8 8 1 8 2 3 6
Company name in full	InfraRed UK Lion Nominee 1 Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

2 Court details

Court name	The High Court of Justice, Business and Property Courts of England Wales, Insolvency and Companies List (ChD)
Court case number	C R - 2 0 2 1 - 0 0 2 1 5 0

3 Administrator's name

Full forename(s)	Andrew James
Surname	Johnson

4 Administrator's address

Building name/number	c/o FTI Consulting LLP, 200 Aldersgate
Street	Aldersgate Street
Post town	London
County/Region	
Postcode	E C 1 A 4 H D
Country	United Kingdom

AM06

Notice of approval of administrator's proposals

5 Administrator's name

Full forename(s)	Ali Abbas
Surname	Khaki

1 Other administrator
Use this section to tell us about another administrator.

6 Administrator's address

Building name/number	c/o FTI Consulting LLP, 200 Aldersgate
Street	Aldersgate Street
Post town	London
County/Region	
Postcode	E C 1 A 4 H D
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Company name **FTI Consulting LLP**

Address **200 Aldersgate**

Aldersgate Street

Post town **London**

County/Region

Postcode

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2 Insolvency practitioner's name

Full forename(s)	Matthew Boyd
Surname	Callaghan

3 Insolvency practitioner's address

Building name/number	200 Aldersgate
Street	Aldersgate Street
Post town	London
County/Region	London
Postcode	E C 1 A 4 H D
Country	United Kingdom



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1 Company details

Company number	0	8	8	1	8	2	3	5
Company name in full	InfraRed UK Lion Nominee 2 Limited							

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Court name	The High Court of Justice, Business and Property Courts of England Wales, Insolvency and Companies List (ChD)													
Court case number	C	R	-	2	0	2	1	-	0	0	2	1	5	2

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Notice of approval of administrator's proposals

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Full forename(s)	Ali Abbas
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Street	Aldersgate Street
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County/Region	
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2 Other administrator
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7 Date administrator(s) appointed

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Contact name **Georgie Stuart**

Company name **FTI Consulting LLP**

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2 Insolvency practitioner's name

Full forename(s)	Matthew Boyd
Surname	Callaghan

3 Insolvency practitioner's address

Building name/number	200 Aldersgate
Street	Aldersgate Street
Post town	London
County/Region	London
Postcode	E C 1 A 4 H D
Country	United Kingdom