

Private and Confidential

TO ALL KNOWN CREDITORS

Our ref JR/SB/LIF01/20220817/ADM401

Date 19 August 2022

Dear Sir / Madam,

LIFX UK Ltd ("the Company") – In Administration**In The High Court of Justice Business and Property Courts in Manchester Insolvency and Companies List (ChD)
Number 000701 of 2022**

I write to advise you that Matthew Boyd Callaghan, Christopher Jon Bennett, and I were appointed as Joint Administrators of the above Company on 17 August 2022. I enclose formal notice of our appointment for your information.

For future correspondence, I intend to apply rule 1.50 of the Insolvency (England & Wales) Rules 2016 ("IR 2016") whereby I can put future documentation relating to the Administration on to a website <https://www.fticonsulting.com/emea/cip/lifx-uk-limited> and need not write to creditors to notify them that I have done so. Further information about this is set out in the enclosed notice. Creditors have the right to elect to opt out of receiving further communication about the insolvency procedure.

We are currently in the process of reviewing the Company's ongoing supplier requirements. In the meantime, please do not supply any goods or services to the Company unless you receive signed confirmation from one of the Joint Administrators.

As a result of my appointment, you are an unsecured creditor of the Company in respect of the money owed to you. You will appreciate that at present I cannot make any payment to creditors of the Company in respect of any debts arising prior to my appointment. Whilst it is the responsibility of the directors to provide me with details of the debts owed by the Company, it would be of assistance to me if you would forward details of your claim to me using the enclosed proof of debt form.

If you consider that you have supplied goods to the Company that are subject to reservation of title, I should be grateful if you would notify me of this fact within the next 10 days. If you do not notify me of any reservation of title claims you consider you have within the next 10 days, then I will assume that you have no such claim to the goods you have supplied to the Company.

If you have supplied the Company with equipment, vehicles etc that are subject to a finance agreement, or have hired equipment, vehicles etc to the Company then you should forward to me proof of ownership and a detailed description of the items concerned. If applicable, please also provide me with details of the amounts required to settle the finance agreement and for the Company to acquire the asset from you.

Please note that under the insolvency legislation you are not able to enforce any finance agreements, reservation of title claims, or security held over the Company's assets without my consent or that of the Court. In addition, you cannot commence, or continue, any other proceedings, execution, distress or other legal process against the Company except with my consent or that of the court.

If you are also a customer of the Company as well as a creditor, please note that any goods or services provided by the Company after my appointment must be paid for in full and no lien or right of set-off may be exercised in

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respect of any claims against the Company which are outstanding at the date of my appointment. In addition, no lien or right of set-off may be exercised over any goods that came into your possession from 17 August 2022, the date of my appointment, in respect of any sums that may be owed to you by the Company.

I am currently obtaining information about the Company, its business and the extent of its assets and liabilities and will send you my proposals for dealing with the affairs of the Company as soon as possible, but certainly within 8 weeks of my appointment.

As part of my statutory duties, it is my responsibility to report on the conduct of the directors of the Company and also to consider any areas requiring investigation with a view to making asset recoveries. I should be pleased to receive from you any information that you have about the way that the Company's business was conducted or potential asset recoveries that you consider will assist me.

Further information about creditors' rights can be obtained by visiting the creditors' information micro-site published by the Association of Business Recovery Professionals (R3) at <http://www.creditorinsolvencyguide.co.uk/>. Guidance on administrators' fees can also be found online at:

<https://www.fticonsulting.com/emea/-/media/files/emea--files/creditors-portal/cip-emea-forms-info/guide-administrators-fees-april-2021-england-wales.pdf?>

If you do not wish to receive any future documents regarding the insolvency proceedings, you may elect to become an opted-out creditor at any time by notifying me in writing that you wish to opt out of future documents. Once you have opted out, you will remain as such unless, or until, you revoke your notice to opt out in writing. Please note that I am still required to notify you of certain aspects of the insolvency proceedings, in particular regarding dividends. Further information regarding opting out is enclosed.

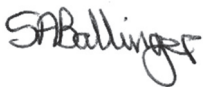
We can confirm that we have not identified any threats to the ethical fundamental principles in respect of this case.

To comply with the Provision of Services Regulations, some general information about FTI Consulting LLP, including about our complaints policy and Professional Indemnity Insurance, can be found at:

<https://www.fticonsulting.com/emea/cip/forms-and-information>

If you have any queries regarding the conduct of the Administration, you should contact the Joint Administrators' staff by email at LIFXUK@fticonsulting.com, or by phone on +44 (0)20 7269 7109.

Yours faithfully



Samuel Alexander Ballinger
JOINT ADMINISTRATOR

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The affairs, business and property of the Company are being managed by the Joint Administrators. The Joint Administrators act as agents of the Company and without personal liability. Matthew Boyd Callaghan, Samuel Alexander Ballinger, and Christopher Jon Bennett are licensed in the United Kingdom to act as insolvency practitioners by the Institute of Chartered Accountants in England and Wales, under section 390A(2)(a) of the Insolvency Act 1986.

The Joint Administrators are bound by the Insolvency Code of Ethics which can be found at: <https://www.gov.uk/government/publications/insolvency-practitioner-code-of-ethics>

FTI Consulting LLP ("FTI") uses personal information in order to fulfil the legal obligations of our Insolvency Practitioners under the Insolvency Act and other relevant legislation, and also to fulfil the legitimate interests of keeping creditors and others informed about the insolvency proceedings. You can find more information on how FTI uses your personal information on our website at <https://www.fticonsulting.com/emea/-/media/25e1f5dca68345d2a2d811144d08956.ashx>

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Notice of appointment

LIFX UK Limited - IN ADMINISTRATION **In The High Court of Justice Business and Property Courts in Manchester Insolvency and** **Companies List (ChD) Number 000701 of 2022**

Company Number 09042811

Notice is given by Samuel Alexander Ballinger (IP number 28052) and Matthew Boyd Callaghan (IP No 14630) and Christopher Jon Bennett (IP No 28050) of FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, EC1A 4HD, under paragraph 46 of Schedule B1 of The Insolvency Act 1986 and rule 3.27(3) of The Insolvency (England and Wales) Rules 2016, that we were appointed Joint Administrators of LIFX UK Limited on 17 August 2022.

Appointment made by: Partners for Growth VI, L.P. of 1751 Tiburon Blvd, Tiburon, CA 94920, United States of America

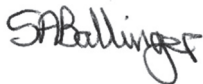
Principal trading activity: Retail sale via mail order houses or via Internet

The Joint Administrators are authorised to act either jointly or separately.

The affairs, business and property of LIFX UK Limited are being managed by the Administrators, Samuel Alexander Ballinger, Matthew Boyd Callaghan and Christopher Jon Bennett. The Administrators act as agents of the Company and contract without personal liability.

Creditors requiring further information regarding the Administration should either contact me at LIFX UK Limited, c/o FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, EC1A 4HD, or the Joint Administrators' staff by email at LIFXUK@fticonsulting.com, or by phone on +44 (0)20 7269 7109.

DATED THIS 18TH DAY OF AUGUST 2022



Samuel Alexander Ballinger
JOINT ADMINISTRATOR



Matthew Boyd Callaghan
JOINT ADMINISTRATOR



Christopher Jon Bennett
JOINT ADMINISTRATOR

Information to creditors on opting out

Company Name	Company Number	Court Reference Number
LIFX UK Ltd	09042811	In The High Court of Justice Business and Property Courts in Manchester Insolvency and Companies List (ChD) Number 000701 of 2022

Notice is given by Matthew Boyd Callaghan, Samuel Alexander Ballinger, and Christopher Jon Bennett of FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, Greater London, EC1A 4HD, to the creditors of LIFX UK Ltd that creditors have the right to elect to opt out of receiving further communication about the insolvency procedure under rule 1.39 of The Insolvency (England and Wales) Rules 2016.

Any creditor may elect to become an opted-out creditor at any time, by delivering a dated notice of the request, in writing to me.

A creditor becomes an opted-out creditor when the notice is delivered to me.

Any creditor who elects to opt-out remains as such for the duration of the proceedings unless the opt out is revoked by a further notice in writing, dated and delivered to me.

A creditor ceases to be an opted-out creditor when the notice is received by me.

The opt out will not apply to the following:

- (i) a notice which the Insolvency Act 1986 requires to be delivered to all creditors without expressly excluding opted-out creditors;
- (ii) a notice of a change in the office-holder or a notice of a change in my contact details, or
- (iii) a notice of a dividend or proposed dividend or a notice which the court orders to be sent to all creditors or all creditors of a particular category to which the creditor belongs;

Opting-out will not affect a creditor's entitlement to receive dividends should any be paid to creditors

Opting-out will not affect creditors' rights to vote in a decision procedure or a participate in a deemed consent procedure, although any creditor who opts-out will not receive notice of it.

Any creditor who opts out will be treated as having opted out in respect of consecutive insolvency proceedings of a different kind in respect of the same company.

Creditors requiring further information regarding the above, should either contact me at LIFX UK Limited – in Administration – C/O FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, Greater London, EC1A 4HD, or contact the Joint Administrators' staff email at LIFXUK@fticonsulting.com, or by phone on +44 (0)20 7269 7109.


Signed _____
Samuel Alexander Ballinger - Joint Administrator

Dated 18/08/2022

Notice to office holder to opt out of further correspondence

Name of creditor:

I, the above named, give notice that I elect to become an opted-out creditor and no longer wish to receive communications relating to the insolvency proceedings of LIFX UK Ltd.

Signature of creditor:

Date:

Notice of use of website to deliver future documents

Company Name	Company Number	Court Reference Number
LIFX UK Ltd	09042811	In The High Court of Justice Business and Property Courts in Manchester Insolvency and Companies List (ChD) Number 000701 of 2022

Notice is given by Matthew Boyd Callaghan, Samuel Alexander Ballinger and Christopher Jon Bennett of FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, Greater London, EC1A 4HD, to the creditors of LIFX UK Ltd, that under rule 1.50 of The Insolvency (England and Wales) Rules 2016, future documentation from the date of this notice, relating to the insolvency of the above will be made available at <https://www.fticonsulting.com/emea/cip/lifx-uk-limited>.

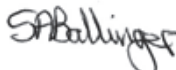
1. Future documentation will be made available for viewing and downloading at <https://www.fticonsulting.com/emea/cip/lifx-uk-limited> without further notice to creditors. No password is required to access the documents.
2. The Administrators are not obliged to deliver any particular document to any person unless it is specifically requested.

Hard copies of all documents currently available on the website and all future documents which may be made available on the website can be requested by writing to me at FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, Greater London, EC1A 4HD, or by email LIFXUK@fticonsulting.com, or by phone on +44 (0)20 7269 7109.

3. This notice does not apply to the following circumstances:

- i) Documents where personal delivery is required
- ii) A notice of intention to declare a dividend
- iii) Documents that are not being delivered generally, i.e. where they are only be sent to one or a small number of a particular class of members or creditors

Creditors requiring further information regarding the above, should either contact me at LIFX UK Limited c/o FTI Consulting LLP, 200 Aldersgate, Aldersgate Street, London, EC1A 4HD, or contact the Joint Administrators' staff by email at LIFXUK@fticonsulting.com, or by phone on +44 (0)20 7269 7109.

Signed 
Samuel Alexander Ballinger, Joint Administrator

Dated 18/08/2022

I anticipate putting the following documents relating to the Company on to the website:

Document name	Timing
Proposals to achieve the purpose of the Administration	No later than 8 weeks after commencement of the Administration
Outcome of approval of the proposals	Approximately 2 weeks after the proposals have been uploaded
Final progress report on conclusion of the Administration	Approximately 6 months after commencement of the Administration

Rule 14.4 The Insolvency (England and Wales) Rules 2016

Proof of Debt – General Form

Name of Company in Administration:

LIFX UK Ltd (the Company”) – In Administration

Company Registration Number:

09042811

Date of Administration:

17 August 2022

1 Name of creditor

(If a company, please also provide the company registration number).

2 Correspondence address of creditor (including any email address)

3 Total amount of claim (£)
(include any Value Added Tax)

4 If amount in 3 above includes (£)
outstanding uncapitalised interest, state amount.

5 Details of how and when the debt was incurred.
(If you need more space, attach a continuation sheet to this form)

6 Details of any security held, the value of the security and the date it was given.

7 Details of any reservation of title claimed in respect of goods supplied to which the debt relates.

8 Details of any document by reference to which the debt can be substantiated

9 Signature of creditor

(or person authorised to act on the creditor's behalf)

10 Address of person signing if different from 2 above

11 Name in BLOCK LETTERS:

12 Position with, or relation to, creditor

13 Date of signature

Admitted to vote for

Amount (£)

Date

Admitted for dividend for

Amount (£)

Date

Joint Administrator Approvals- for FTI Consulting use only

Samuel Alexander Ballinger
Joint Administrator

Matthew Boyd Callaghan
Joint Administrator

Notes:

1. The office holder may ask you to produce any document or other evidence which is considered necessary to substantiate the whole or any part of the claim, as may the chairman or convener of any qualifying decision procedure.
2. This form can be authenticated for submission by email by entering your name in block capitals and sending the form as an attachment from an email address which clearly identifies you or has been previously notified to the office holder. If completing on behalf of a company, please state your relationship to the company.
3. If you wish any dividend to be paid by way of bank transfer rather than by cheque, please provide the following information:

Bank Name:

Account Name;

Sort Code:

Account Number: