WHO WE ARE

FTI Consulting is an independent global business advisory firm dedicated to helping organizations manage change, mitigate risk and resolve disputes: financial, legal, operational, political & regulatory, reputational and transactional.

Individually, each practice is a leader in its specific field, staffed with experts recognized for the depth of their knowledge and a track record of making an impact. Collectively, FTI Consulting offers a comprehensive suite of services designed to assist clients across the business cycle—from proactive risk management to the ability to respond rapidly to unexpected events and dynamic environments.
FTI Consulting possesses **four attributes** that allow us to meaningfully **impact** our clients’ most critical and complex changes, risks and disputes.

**Definitive expertise**
Our professionals are experts, with extensive, practical experience in applying that expertise to generate a decisive impact.

**A culture that delivers**
Our culture and working style reflect a bias for the tangible and a tenacity for solutions that make a meaningful difference.

**Comprehensive services**
Our practices, as standalone offerings and as comprehensive solutions, address the many interconnected issues our clients face.

**Industry experience**
Our industry groups are staffed with seasoned practitioners who possess many years of hands-on management and operational experience in 16 industries.
We are organized and committed to making a positive and tangible impact for our clients.
Our professionals are acknowledged leaders in their chosen field, not only for the level of clarity and understanding that they bring but for their ability to identify practical, workable answers to complex questions. Viewed in aggregate, FTI Consulting is unmatched in the depth and breadth of expertise we bring to bear on our clients’ behalf.

**AMERICA’S BEST MANAGEMENT CONSULTING FIRMS**
Forbes (2016–2020)

**CONSULTING MAGAZINE’S BEST FIRMS TO WORK FOR LIST**

**WHO’S WHO LEGAL: ARBITRATION CONSULTING FIRM OF THE YEAR**

**CORPORATE COUNSEL: TOP SERVICE PROVIDER IN THE LEGAL INDUSTRY**

**BEST M&A OR COMMUNICATIONS IN SUPPORT OF A TRANSACTION**
PRCA City and Financial Awards (2020)

**CONSULTING FIRM OF THE YEAR**
Who’s Who Legal (2017-2019)

**GLOBAL STRATEGY CONSULTING FIRM OF THE YEAR**

**GOLD WINNER: PUBLIC RELATIONS AGENCY OF THE YEAR**
PR World (2019)

**GAR: EXPERT WITNESS FIRMS’ POWER INDEX**
Law Business Research (2019-2020)
A CULTURE THAT DELIVERS

Our working style and approach reflect our commitment to making a meaningful difference.

- Practical in our communications and approach to outcomes
- Collaborative with clients and colleagues
- Judicious in complex, multiparty situations
- Professional in our commitment to work with the highest caliber
Every company faces change and risk: It is inherent in everything businesses and institutions do.

How one manages change and risk is the opportunity.
How one manages change and risk is the
FTI Consulting is organized into five segments, each of which is a global leader in its own right for one simple reason: our commitment to having a tangible, positive impact on how our clients confront and manage change, risk and disputes.
Corporate Finance & Restructuring
As a trusted partner to companies, boards of directors, investors, lenders and creditors around the world, the Corporate Finance & Restructuring segment is focused on delivering restructuring, business transformation and transaction solutions. Committed to our clients’ success, our award-winning professionals address the full spectrum of financial, operational and transactional risks and opportunities across diverse industries. Included among our core strengths is providing expertise in guiding companies through the value-creation life cycle.

Economic Consulting
A global standard-bearer in economic consulting, we provide law firms, corporations and government agencies with sophisticated analyses of complex economic issues to assist clients in understanding the challenges and opportunities they face. Our Economic Consulting segment, including our subsidiary Compass Lexecon, is involved in a wide range of engagements that provide critical insight and expert testimony in legal and regulatory proceedings, strategic decision making and public policy debates. We also have deep expertise in securities litigation, M&A and antitrust, risk management, valuation and international arbitration.

Forensic & Litigation Consulting
We provide the industry’s most complete range of forensic, investigative, data analytic and litigation services. As an independent consulting firm, we have unmatched qualifications in all types of risk, dispute, investigations and litigation scenarios. We have extensive experience serving leading corporations, governments and law firms around the globe.

Technology
FTI Technology solves data-related business challenges, with expertise in legal and regulatory matters. As data grow in size and complexity, we help organizations better govern, secure, find, analyze and rapidly make sense of information. Innovative technology, expert services and tenacious problem solving provide our global clients with defensible and repeatable solutions. Organizations rely on us to root out fraud, maintain regulatory compliance, reduce legal and IT costs, protect sensitive materials, quickly find facts and harness organizational data to create business value.

Strategic Communications
As a leading global communications consultancy with more than 30 years of experience advising management teams and boards of directors, we help clients communicate effectively to protect and enhance their business interests with key stakeholders. We have a comprehensive view of strategic communications with an integrated suite of services in financial communications, corporate reputation and public affairs in all the major markets around the world.
No two industries are the same. FTI Consulting offers deep, practical industry expertise to ensure that we deliver solutions that work.
FTI Consulting has nearly four decades of experience in making an impact on some of the world’s largest and most complex challenges, many of which have dominated global business, financial and public policy discourse. Every year, FTI Consulting helps more than 6,000 organizations globally transform the way they anticipate and respond to events, both at critical moments and for the long haul.
SHIRE

**IMPACT:** Shire plc faced an unsolicited takeover bid from U.S.-based AbbVie. FTI Consulting played a key role in helping Shire proactively communicate its value proposition as a standalone company while also remaining sufficiently positioned to allow for a successful deal. Shire ultimately remained an independent company, going on to acquire several companies over the last few years, culminating in a $32 billion transformative merger with Baxalta. Following the successful close of the transaction, Shire is now the leading global biotechnology company focused on rare diseases and highly specialized conditions.

US AIRWAYS-AMERICAN AIRLINES

**IMPACT:** FTI Consulting’s subsidiary Compass Lexecon provided expert reports that demonstrated to the Department of Justice (“DOJ”) that the US Airways-American Airlines merger would create significant consumer benefits with minimal competitive harm and included heightened focus on analyzing and rebutting the DOJ’s concern about Advantage pricing. A settlement was reached that required limited (and anticipated) concessions but kept the parties’ merger plan intact, allowing $1 billion in estimated annual synergies.

LEVEL 3

**IMPACT:** Level 3 Communications, a Fortune 500 fiber optic and infrastructure connectivity company, announced its acquisition of local exchange carrier tw telecom. FTI Consulting partnered with Level 3 to advise, design and plan an integrated product, network and IT road map, a fully integrated new sales force and the integration of all functions across the organization. As a result, Level 3 exceeded its earnings and synergy goals in the first full quarter post-close and maintained its sales momentum through the integration of the sales teams. The deal is on track to achieve the targeted $200 million in synergies.

CHILDREN’S NATIONAL HEALTH SYSTEM

**IMPACT:** Facing a projected P&L gap of approximately $100 million by 2018, Children’s National Health System hired FTI Consulting to develop and execute improvement plans in four areas: revenue cycle management, labor productivity and processes, non-labor and physician enterprise. As a result, Children’s National implemented actions that led to more than $80 million in recurring income statement improvements. And over the last two years, Children’s National has received two upgrades in its credit rating.

PIONEER IRON AND STEEL

**IMPACT:** Global recession forced Chinese Pioneer Iron and Steel Group (“PISG”) into liquidation. As the appointed liquidator, FTI Consulting experts were able to build a solid case showing that PISG’s majority shareholder had intentionally transferred assets outside of PISG to shield them from creditor claims. Through external sources we were able to secure a global settlement and substantial dividend in the range of 40 cents to the dollar for creditors.

SEPTA

**IMPACT:** After 10 years of mounting claims losses, the Office of General Counsel for SEPTA, the sixth largest transit system in the United States, hired FTI Consulting’s Global Insurance Services practice. FTI Consulting devised and led a three-year plan that lowered claims and litigation costs, improved efficiencies and better integrated the Office of General Counsel into SEPTA’s broader operations. The implementation of a case management system, formalized procedures, and a new culture of quality and accountability all led to a $20 million reduction in claims over a two-year period and more than $800,000 in labor cost savings.
OUR GLOBAL REACH

With offices in every major financial center and every corner of the globe, we successfully serve our clients wherever challenges and opportunities arise.

EUROPE, MIDDLE EAST, AFRICA

BELGIUM
Brussels

FINLAND
Helsinki

FRANCE
Paris

GERMANY
Berlin
Düsseldorf
Frankfurt
Hamburg
Munich

IRELAND
Dublin

ISRAEL
Tel Aviv

QATAR
Doha

SOUTH AFRICA
Cape Town
Johannesburg
Stellenbosch
Sandton

SPAIN
Barcelona
Madrid

UNITED ARAB EMIRATES
Abu Dhabi
Dubai

UNITED KINGDOM
London
Stirling

AUSTRALIA
Brisbane
Melbourne
Perth
Sydney

ASIA PACIFIC

CHINA
Beijing
Hong Kong
Shanghai

INDIA
Mumbai
New Delhi

INDONESIA
Jakarta

JAPAN
Tokyo

KOREA
Seoul

MALAYSIA
Kuala Lumpur

PHILIPPINES1
Manila

SINGAPORE

1 Affiliate
LATIN AMERICA

ARGENTINA
Buenos Aires

BRAZIL
São Paulo

CARIBBEAN
British Virgin Islands
Cayman Islands

COLOMBIA
Bogotá

MEXICO
Mexico City

UNITED STATES

Denver
Great Neck
Houston
Indianapolis
Las Vegas
Los Angeles
McLean
Miami
Milwaukee
New York
Oakland
Palm Beach
Pasadena
Philadelphia

Phoenix
Pittsburgh
Portland
Redwood City
Roseland
San Francisco
Santa Barbara
San Juan Capistrano
Seattle
Troy
Walnut Creek
Washington, D.C.
Wayne
Winston-Salem

NORTH AMERICA

CANADA
Calgary
Montreal
Toronto
Vancouver
Vaughan

UNITED STATES

Atlanta
Austin
Baltimore
Bethesda
Boston
Bowie
Brentwood
Charlotte
Chicago
Dallas

Advisor to 8 of the world’s top 10 bank holding companies

Advisor to 96 of the world’s top 100 law firms

5,800+ employees worldwide

$4.4B market cap

53 of the Global 100 corporations are clients

84 cities in 27 countries

1 Number of total shares outstanding as of July 23, 2020, times the closing share price as of July 30, 2020.
FTI CONSULTING WOULD LIKE TO BRING ITS DEEP EXPERTISE, TENACIOUS CULTURE, BREADTH OF SERVICES AND PRACTICAL INDUSTRY EXPERIENCE TO YOUR ORGANIZATION TO HAVE A MEANINGFUL IMPACT ON THE ISSUES YOU FACE ACROSS THE GLOBE.
FTI Consulting is an independent global business advisory firm dedicated to helping organizations manage change, mitigate risk and resolve disputes: financial, legal, operational, political & regulatory, reputational and transactional. FTI Consulting professionals, located in all major business centers throughout the world, work closely with clients to anticipate, illuminate and overcome complex business challenges and opportunities.

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