

MERGER & ACQUISITION INTEGRATION

Our Value Proposition

FTI Consulting has deep expertise in identifying and enhancing transaction value. We have extensive experience across the deal lifecycle that gives us a unique perspective on where value exists and how it can be realized.

Experience throughout the deal lifecycle

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Customized integration

We take a unique approach to merger and acquisition integration, customizing to meet specific needs. We consider deal structure, industry sector and unique client requirements to customize the integration approach to deliver maximum value.

Value-focused approach

Expectations to deliver greater value more quickly are ever increasing and require a value-focused approach. We take a rigorous value driver approach to identify value sources early, organize around them, and align planning and execution to focus on activities most critical to creating and realizing value.

Fact-based decisions

We facilitate fact-based decisions through analytics. Our analyses guide critical integration decisions, such as product, pricing, channel strategies, operations and IT. Also, we offer clean room services that enable pre-close analytics to support early integration decisions and expedite realization of synergies.

Expert resources

Our highly experienced integration professionals provide an expert-driven partnership model to our clients. We assign senior staff to engagements who have worked in your industry, know your business and are both functional and merger and acquisition integration experts. We offer a flexible staffing model by providing small to large teams to give you the level of integration support you need.

CRITICAL THINKING
AT THE CRITICAL TIME™

Jiva J. Jagtap
+1 303 689 8868

jiva.jagtap@fticonsulting.com

Michael F. Murphy
+1 303 689 8847

mike.murphy@fticonsulting.com

Nitin Kumar
+1 646 576 8108

Nitin.kumar@fticonsulting.com

Todd Smith
+1 303 689 8856

todd.smith@fticonsulting.com

About FTI Consulting

FTI Consulting, Inc. is a global business advisory firm dedicated to helping organizations protect and enhance enterprise value in an increasingly complex legal, regulatory and economic environment. FTI Consulting professionals, who are located in all major business centers throughout the world, work closely with clients to anticipate, illuminate and overcome complex business challenges in areas such as investigations, litigation, mergers and acquisitions, regulatory issues, reputation management and restructuring.