

FTI CONSULTING'S Wind Industry Expertise & Global Wind Supply Chain Update 2015

The global wind market has experienced reduced growth over the past five years. Stakeholders across the supply chain face numerous challenges, including suppressed demand in mature markets, reduced profit margins, and increased competition from both within and outside the wind industry. Furthermore, there is a state of manufacturing overcapacity and a reliance on government policy incentives to maintain competitiveness. Uncertainty about future government policies historically drives surges in project development that affect market dynamics rapidly and unpredictably. Moreover, consolidation is expected as large investments in research and development will be needed for wind technology to reach the next stage of maturity and move closer to grid parity. The FTI Consulting Clean Energy team has experience across the entire wind supply chain.



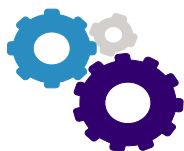
GLOBAL REACH

With over 4,400 employees and offices in 26 countries on six continents, our breadth and depth extends across every major social, political and economic hub across the globe.



EXPERIENCED PROFESSIONALS

FTI Consulting has trusted advisors with diverse expertise and exceptional credentials serving clients globally including accountants, economists, engineers, former CFOs and strategists.



DEEP INDUSTRY EXPERTISE

FTI Consulting combines unparalleled expertise and industry knowledge to address critical challenges for clients. Our largest industry groups are:

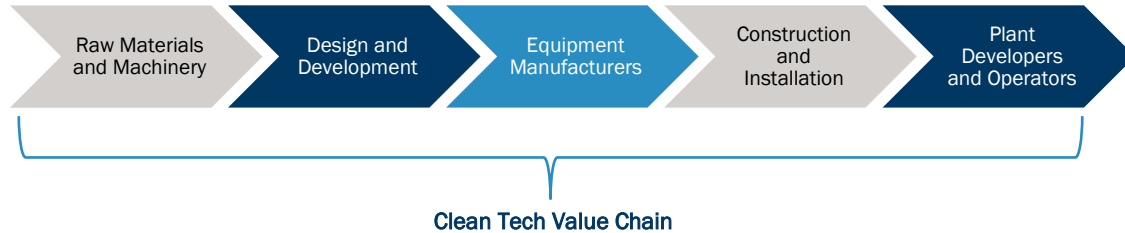
- Energy, Power & Products
- Financial Institutions & Insurance
- Healthcare & Life Sciences
- Real Estate
- Retail & Consumer
- Telecom, Media & Technology

FCN Publicly traded – NYSE	\$1.58 BN Market Capitalization
1982 Year founded	80 Different Disciplines
4400+ Employees worldwide	700+ Industry Specialists
440+ Senior Managing Directors	26 Offices in 26 countries
2 Nobel Laureates	55/100 55 of Fortune 100 corporations are clients
10/10 Advisor world's top 10 bank holding companies	94/100 Advisor to 94 of the world's top 100 law firms

FTI Consulting's Clean Tech Practice Overview

CLEAN TECH ENERGY SERVICES

FTI Consulting's Clean Tech Practice supports clients across the renewable energy value chain, providing a wide array of advisory services that address the strategic, financial, operational, reputational, regulatory and capital needs of clean technology companies with a focus on wind, solar, and biofuels/biomass. FTI Consulting has completed over 25 engagements in the last 3 years, supporting the entire clean tech value chain, with experience in the Wind, Solar, and Biofuels markets and specific emerging tech.



OUR CLIENTS

We maximize value for our clients by combining our global footprint and core competencies in corporate finance and economics with deep clean tech expertise and extensive industry contacts. FTI Consulting serves clients across the entire value chain in numerous industries, including solar, wind, biofuels, biomass, energy efficiency, storage, electric vehicles, smart grids, etc.

We work with a variety of stakeholders in the clean tech industry: investors and lenders, start-ups and established companies, law firms, utilities, regulatory agencies, governments and others. Our significant network of in-house experts in clean tech and adjacent industries allows us to assemble teams with skill sets that match the opportunity and deliver success for our clients.

OUR EXPERIENCE

FTI Consulting has experience addressing the challenges currently facing clean tech companies which include:

- Reliance on supportive government policy incentives,
- Development of new technologies and entering new markets,
- Excess and idled plant capacity, and
- The global commoditization and cheap natural gas alternatives, among others.

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About FTI Consulting

FTI Consulting, Inc. is a global business advisory firm dedicated to helping organizations protect and enhance enterprise value in an increasingly complex legal, regulatory and economic environment. FTI Consulting professionals, who are located in all major business centers throughout the world, work closely with clients to anticipate, illuminate and overcome complex business challenges in areas such as investigations, litigation, mergers and acquisitions, regulatory issues, reputation management and restructuring.