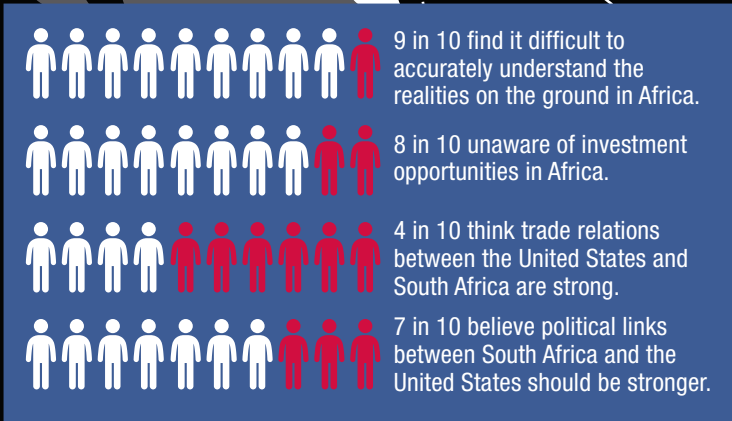


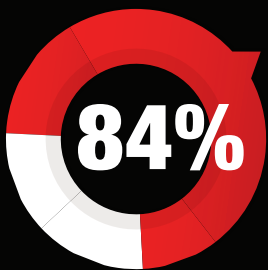


Will Obama's visit open up investment opportunities in Africa?

U.S. institutional investors lack knowledge of investment opportunities in Africa



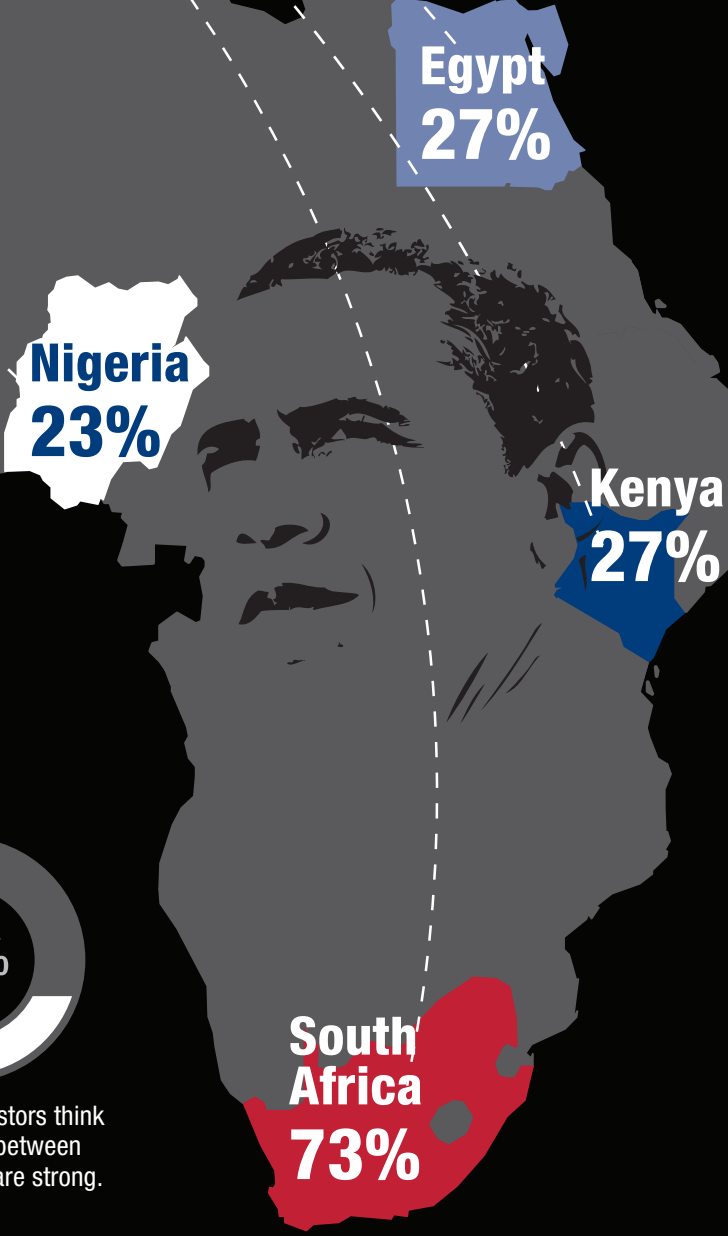
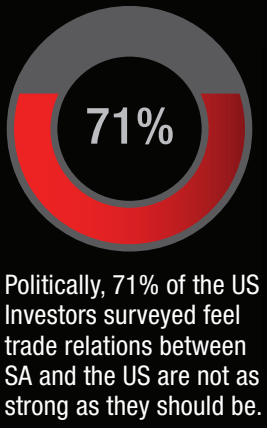
Gateways to Africa Investment



84% of US Institutional Investors with an accumulated USD\$1 trillion assets under management have little or no knowledge of investment opportunities in Africa.

What's harming Africa's attractiveness as an investment destination

- 29%** Strongly feel ethnic and religious conflicts in Nigeria are harming its investment appeal.
- 38%** Strongly agree that labour unrest in South Africa's mining sector is damaging investor appetite.
- 90%** Felt that it is difficult to accurately understand the reality on the ground in Africa.



About the Research: This research was conducted online with 90 U.S. based institutional investors between 17th and 24th of June 2013. Respondents are from financial institutions where the accumulated value of assets under management is in excess of USD \$1 trillion. For more information on this research: dan.healy@fticonsulting.com